

Community Research – 2023

Prepared by: Micromex Research

Date: April 2023





Report Outline

Research Objectives and Sample

Summary Findings

Detailed Results

1. Performance Of Council

2. Priority Issues

3. Contact With Council

4. Agreement Statements

5. Future Planning

6. Summary of Council Services/Facilities

Appendix 1: Additional Analyses

Appendix 2: Questionnaire

<u>3</u>

<u>6</u>

9

<u>14</u>

<u>20</u>

<u>24</u>

<u>29</u>

<u>40</u>

<u>56</u>

6















Research Objectives

In March 2023, Bathurst Regional Council commissioned Micromex Research to conduct a random telephone survey with residents living in the Bathurst Local Government Area (LGA).

Why?

- Understand and identify community priorities for the Bathurst Regional Council LGA
- Identify the community's overall level of satisfaction with Council performance
- Assess and establish the community's priorities and satisfaction in relation to Council activities, services, and facilities
- Determine community priorities for the future of the LGA

How?

- Telephone survey (landline and mobile) to N=401 residents
- We use a 5 point scale (e.g. 1 = not at all satisfied, 5 = very satisfied)
- Greatest margin of error +/- 4.9%

When?

Implementation 3rd – 12th April 2023

Methodology and Sample

Sample selection and error

A total of 401 resident interviews were completed (131 landline and 270 mobile). Respondents were selected by means of a computer based random selection process using Australian marketing lists.

A sample size of 401 residents provides a maximum sampling error of plus or minus 4.9% at 95% confidence. This means that if the survey was replicated with a new universe of N=401 residents, 19 times out of 20 we would expect to see the same results, i.e. +/- 4.9%.

For the survey under discussion the greatest margin of error is 4.9%. This means, for example, that an answer such as 'yes' (50%) to a question could vary from 45% to 55%.

Interviewing

Interviewing was conducted in accordance with The Research Society Code of Professional Behaviour.

Data analysis

The data within this report was analysed using Q Professional.

Within the report, ▲ ▼ and blue and red font colours are used to identify statistically significant differences between groups, i.e., gender, age, etc.

Significance difference testing is a statistical test performed to evaluate the difference between two measurements. To identify the statistically significant differences between the groups of means, 'One-Way Anova tests' and 'Independent Samples T-tests' were used. 'Z Tests' were also used to determine statistically significant differences between column percentages.







Note: All percentages are calculated to the nearest whole number and therefore the total may not exactly equal 100%.

Ratings questions

The Unipolar Scale of 1 to 5 was used in all rating questions, where 1 was the lowest importance or satisfaction and 5 the highest importance or satisfaction.

This scale allowed us to identify different levels of importance and satisfaction across respondents.

Top 2 (T2) Box: refers to the aggregate percentage (%) score of the top two scores for importance. (i.e. important & very important)

lote: Only respondents who rated services/facilities a 4 or 5 in importance were asked to rate their satisfaction with that service/facility.

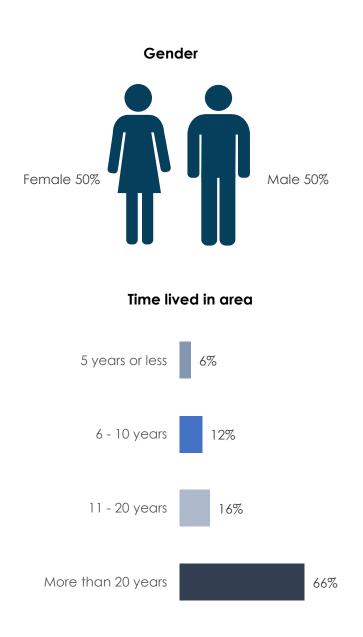
Top 3 (T3) Box: refers to the aggregate percentage (%) score of the top three scores for satisfaction or support. (i.e. somewhat satisfied, satisfied & very satisfied)

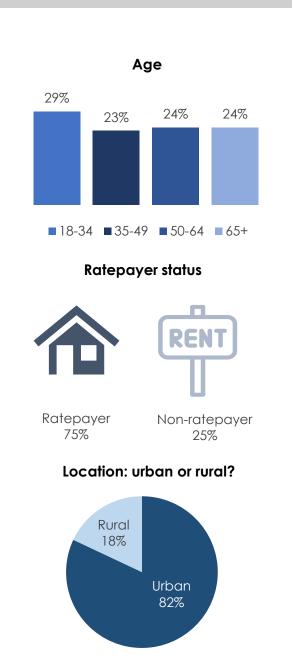
We refer to T3 Box Satisfaction in order to express moderate to high levels of satisfaction in a non-discretionary category. We only report T2 Box Importance in order to provide differentiation and allow us to demonstrate the hierarchy of community priorities.

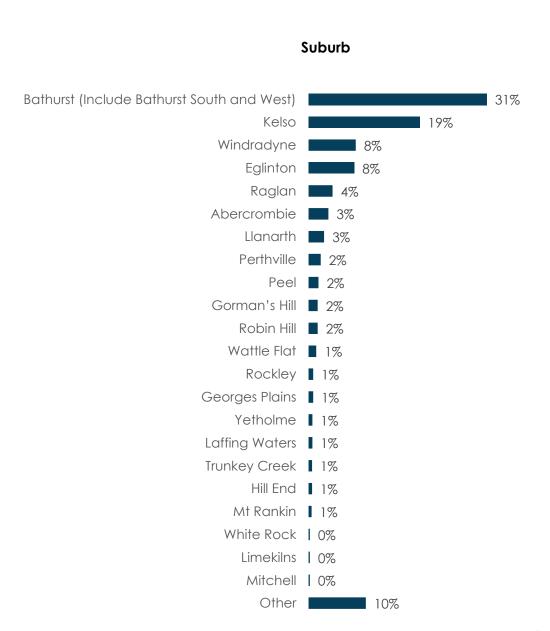
Micromex LGA Benchmark

Micromex has developed Community Satisfaction Benchmarks using normative data from 75 unique councils, more than 175 surveys and over 93,000 interviews since 2012.

Sample Profile: The sample was weighted by age and gender to reflect the 2021 ABS Census data for Bathurst LGA.







Summary Findings





Where are we now?

Bathurst Regional Council has faced many challenges over the past 2 years. The impacts of external stressors, including Covid, natural disasters, the cost of living, and skill shortages have no doubt impacted community perceptions, and as a likely result, Council's overall performance has softened from pre-Covid performance. Positively, residents rated their quality of life in the area as very high.

Results show that the biggest gaps in resident expectations and Council's performance are clearly centered around the condition/ maintenance of local roads (urban and rural) and Council's decision making, planning and development, long term planning, and provision of Council information to the community.

Further analysis, using a regression model, shows that the latter of those areas mentioned above are key drivers of satisfaction with the performance of Council. 'Council decision-making reflecting community opinion' (the top driver) is a clear tension point for residents: it has the second lowest satisfaction score of all areas and was significantly lower in satisfaction than the Regional LGA benchmark. Furthermore, only 34% of residents agreed with the statement 'Council adequately considers community concerns and views in making decisions'.

Moving forward, Council should seek to further understand resident opinions and expectations, especially when regarding long term planning for the region, and planning and development.



Overall satisfaction

Overall, 82% of residents are at least somewhat satisfied with the performance of Council over the last 12 months.



Quality of Life in the LGA

94% of residents rate their quality of life as 'good' to 'excellent' in the Bathurst LGA.



Key Drivers:

Below are key drivers of overall satisfaction that have been identified by our regression analysis:

- #1. Council decision-making reflecting community opinion
- **#2.** Youth activities
- **#3.** Provision of Council information to the community
- #4. Opportunity to participate in Council decision making
- **#5.** Long-term planning for the region
- #6. Planning and development

Satisfaction Scorecard

25 of the 40 services/facilities received a satisfaction rating of 80% or more. Rural roads and Council decision-making reflecting community opinion are areas of lowest relative satisfaction.



Good performance (T3B sat score ≥80%)



Monitor (T3B sat score 60%-79%)



Needs improvement (T3B sat score <60%)

Proud Place, Great Lifestyle	Our Places and Spaces	A Prosperous and Vibrant Region
Youth activities	Maintaining local rural roads	Economic development
Heritage sites protected and maintained	Maintaining local urban roads	Supporting local jobs and businesses
Parks and playgrounds	Maintaining footpaths	Community Cultural Facilities
Ovals and sportsgrounds	Provision of bike paths & footpaths	Bathurst Regional Art Gallery
Community buildings/halls	Overall condition of the local sealed road network	, , , , , , , , , , , , , , , , , , ,
Aquatic Centre	Maintaining local bridges	Chifley Home & Education Centre
Festival and events programs Public amenities, such as toilets and parents	Street lighting	Bathurst Memorial Entertainment Centre
rooms Our Natural Environment	Connected and Collaborative Community Leaders	Australian Fossil & Mineral Museum
Water supply and service	Planning and development	National Motor Racing Museum
Stormwater drainage	Opportunity to participate in Council decision-making	Mount Panorama facilities
Sioimwater arainage	Council decision-making reflecting community opinion	Bathurst Regional Library
Recycling/waste management/landfills	Provision of Council information to the community	, , , , , , , , , , , , , , , , , , ,
Sewerage services	Long-term planning for the region	Bathurst Visitor Information Centre
Climate change	Supporting community groups	Bathurst Rail Museum
Emergency management	Financial management	Kelso Community Hub





Section 1:

Performance Of Council

This section outlines resident's overall satisfaction with the performance of Council and additionally looks at a how residents rate Council on a few key areas.

Section One

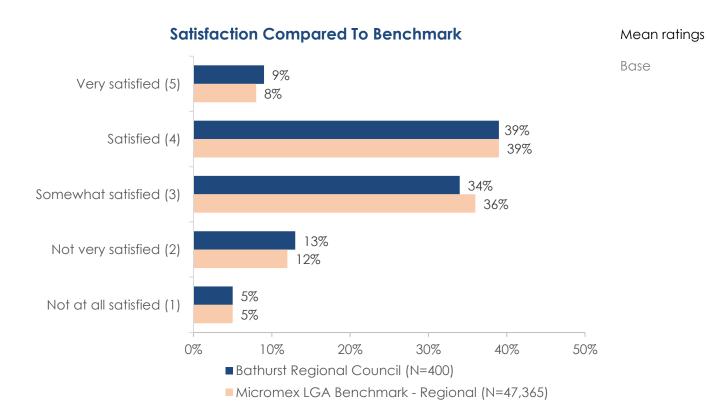




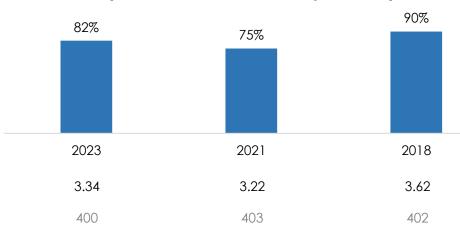
Overall Satisfaction

Overall, 82% of residents are at least somewhat satisfied with the performance of Council over the last 12 months. Results have increased significantly since 2021, however, have not returned to the level seen in 2018.

Bathurst Regional Council are on par with Micromex's Regional benchmark.



Top 3 Box Satisfaction Scores by Year (Somewhat satisfied to Very satisfied)



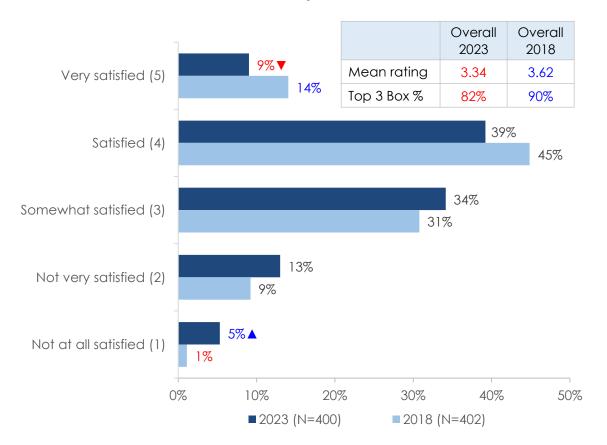
	Bathurst Regional Council	Micromex LGA Benchmark – Regional
Mean rating	3.34	3.33
ТЗ Вох	82%	83%
Base	400	47,365

Scale: 1 = not at all satisfied, 5 = very satisfied

Overall Satisfaction – In Detail

The main difference between 2023 and 2018 results was a significant decline in the number of residents stating they were 'very satisfied' and an increase in those stating 'not at all satisfied'.

Satisfaction Compared To 2018



Non-ratepayers (renters) are significantly less likely to be satisfied with Council's performance, while those who live in rural areas are significantly more likely to be satisfied.

Satisfaction Compared By Demographics

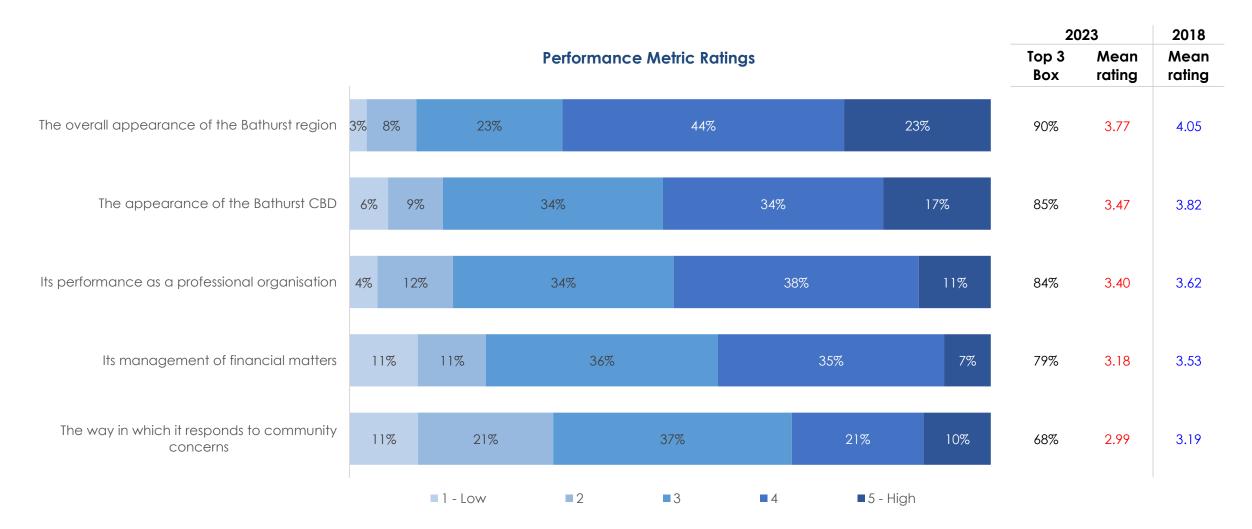
	Overall 2023	Ge	nder	Age				
		Male	Female	18–34	35–49	50–64	65+	
Mean rating	3.34	3.34	3.35	3.26	3.15	3.45	3.53	
Top 3 Box %	82%	83%	81%	76%	82%	88%	86%	
Base	400	200	201	115	93	96	96	

	Ratepay	er Status	Loco	ition	Time lived in area		
	Ratepayer	Ratepayer Non- ratepayer		Urban Rural		>20 years	
Mean rating	3.45	3.04	3.30	3.55	3.30	3.37	
Top 3 Box %	87%	68%	80%	91%	79%	84%	
Base	299	102	327	74	137	263	

Scale: 1 = not at all satisfied, 5 = very satisfied ▲ ▼ = A significantly higher/lower level of satisfaction (by year/group)

Performance Metrics

90% of residents rated the overall appearance of the Bathurst region 3 out of 5 or higher, followed by 85% for the appearance of the Bathurst CBD.



Base: N = 370-400

A significantly higher/lower result (by year/group)

Performance Metrics

Older residents and those who live rurally were more likely to rate all statements higher, significantly so for Council's performance as a professional organisation, management of financial matters, and the way in which it responds to community concerns.

Mean Ratings By Demographics

		Ger	nder		Ą	ge		Ratepay	er Status	Loca	tion	Time live	d in area
	Overall	Male	Female	18 – 34	35 – 49	50 – 64	65+	Ratepayer	Non- ratepayer	Urban	Rural	<20 years	>20 years
The overall appearance of the Bathurst region	3.77	3.74	3.80	3.70	3.68	3.75	3.94	3.82	3.62	3.73	3.94	3.86	3.72
The appearance of the Bathurst CBD	3.47	3.48	3.47	3.64	3.39	3.27	3.55	3.51	3.36	3.44	3.61	3.55	3.43
Its performance as a professional organisation	3.40	3.44	3.36	3.33	3.30	3.40	3.58	3.44	3.27	3.35	3.62	3.43	3.39
Its management of financial matters	3.18	3.28	3.08	3.14	2.84	3.34	3.42	3.26	2.95	3.10	3.55	3.19	3.17
The way in which it responds to community concerns	2.99	3.04	2.94	2.96	2.81	2.90	3.30	3.05	2.82	2.92	3.31	3.08	2.94
Base	370-400	187-200	180-200	105-115	89-93	91-96	84-96	279-299	91-102	306-327	64-74	128-138	241-262

A significantly higher/lower result (by year/group)





Section 2:

Priority Issues

This section explores what residents most value about the area, what they believe is the highest priority issue for Bathurst in the long term, and residents' current quality of life.

Section Two





Section Summary: Communication



94%

Rated their quality of life living in the Bathurst LGA as good to excellent. Ratepayers and rural residents rated their QoL significantly higher.





Most Valued Aspect About Living In Bathurst

- A good sense of community/ friendly community remains the most valued aspect of living in the Bathurst region.
- Other top aspects of the area were; convenience of travel to within the area and to Sydney, and the country/rural/small town atmosphere/open spaces.



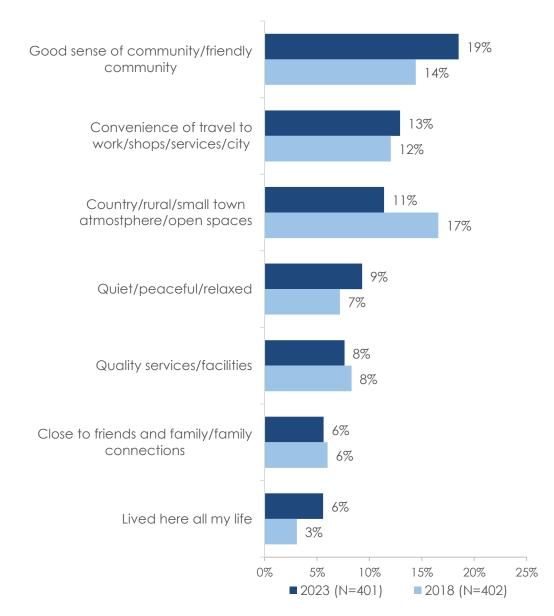
Highest Priority Issues

- Currently 39% of residents identified 'roads/traffic management/bridges' as the highest priority issue for Bathurst in the next 10 years, a significant increase from 24% in 2018.
- This was followed by priority for adequate healthcare facilities/specialists, and Improvements to infrastructure/ensuring infrastructure adequately services the growing population.

Most Valued Aspect About Living in the Area

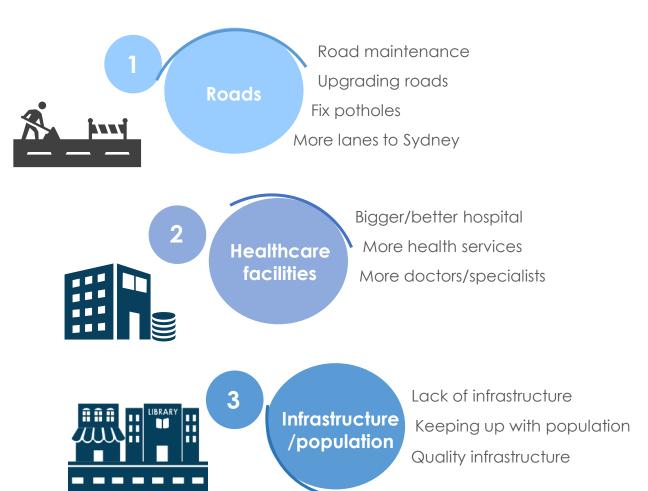
A good sense of community/friendly community remains the most valued aspect of living in the Bathurst region. This was followed by convenience of travel to work/shops/services/city and the country/rural/small town atmosphere/open spaces.

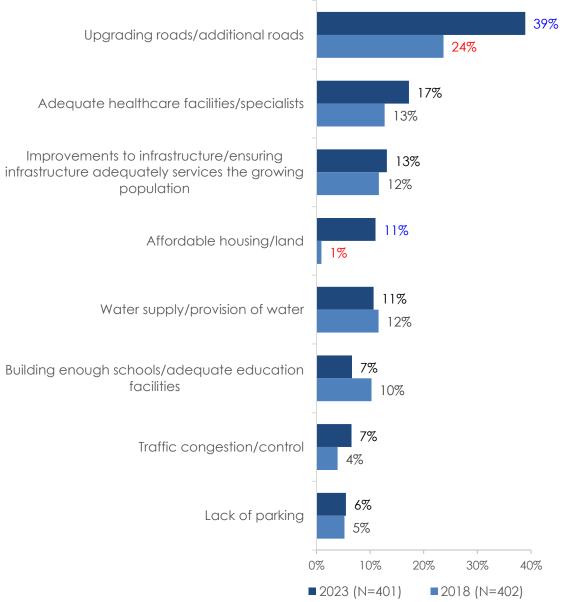




Highest Priority Issue

Currently 39% of residents identified 'roads/traffic management/bridges' as the highest priority issue for Bathurst in the next 10 years, a significant increase from 24% in 2018.





Base: N = 401

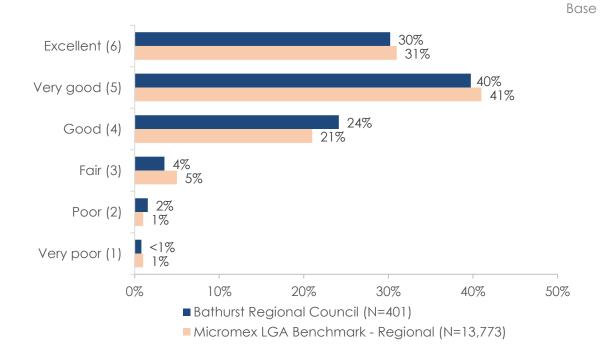
A significantly higher/lower percentage (by year)

Quality of Life

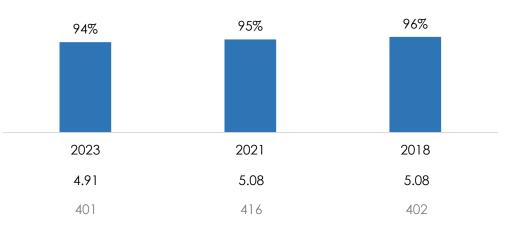
Quality of life in the Bathurst LGA has remained high, with 94% of residents rating their quality of life as good to excellent, declining marginally from 2021 and 2018.

Bathurst Regional Council results for quality of life are on par with our Regional LGA benchmark.

Quality Of Life Compared To Benchmark



Top 3 Box Quality of Life Scores by Year (Excellent to Good)



Mean ratings

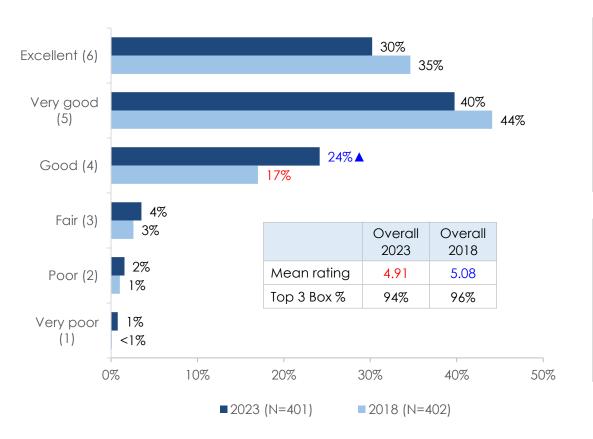
	Bathurst Regional Council	Micromex LGA Benchmark – Regional			
Mean rating	4.91	4.95			
ТЗ Вох	94%	94%			
Base	401	13,773			

Quality of Life – In Detail

The decline seen since 2018 is mostly driven by a shift by residents from higher levels of quality of life down to 'good'.

Residents aged 65+, ratepayers and those living rurally were significantly more likely to rate their quality of life 'good' to 'excellent'.

Quality Of Life Compared To 2018



Quality Of Life Compared By Demographics

	Overall 2023	Ge	nder	Age				
		Male	Female	18–34	35–49	50–64	65+	
Mean rating	4.91	4.96	4.86	4.83	4.83	4.86	5.14	
Top 3 Box %	94%	95%	93%	93%	90%	95%	98%	
Base	401	200	201	115	93	96	96	

	Ratepay	er Status	Loca	ıtion	Time lived in area		
	Ratepayer	Non- ratepayer	Urban	Rural	<20 years	>20 years	
Mean rating	5.03	4.55	4.86	5.13	4.86	4.94	
Top 3 Box %	96%	88%	94%	96%	95%	93%	
Base	299	102	327	74	137	263	

Scale: 1 = very poor, 6 = excellent

▲ ▼ = A significantly higher/lower rating (by group)





Section 3:

Contact with Council

In this section we explore how often residents contact Council and how they rate that contact on a few simple metrics.

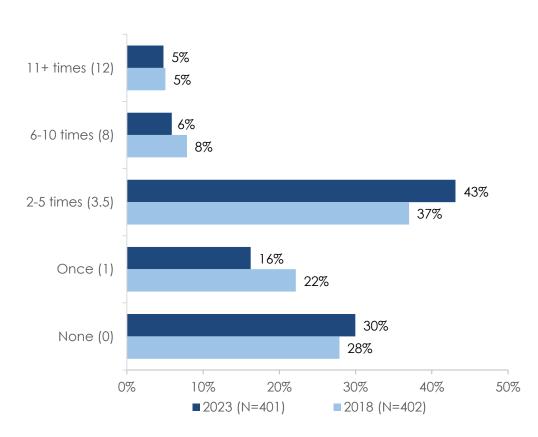
Section Three



Contact with Council

70% of residents have made contact with Bathurst Regional Council in the last 12 months, remaining stable since 2018, but an increase from 2021. Females and non-ratepayers are less likely to have made contact.

How many times have you contacted the Council in the past 12 months?



Contacts with Council by demographics

	Overall 2023	Overall 2021	Overall 2018
At least once %	70%	61%	72%
Average	2.72	2.45	2.75
Base	401	403	402

	Gender			Age				
	Male	Female	18–34	35–49	50–64	65+		
At least once %	75%	66%	62%	72%	79%	69%		
Average	3.14	2.31	2.27	2.97	2.81	2.93		
Base	200	201	115	93	96	96		

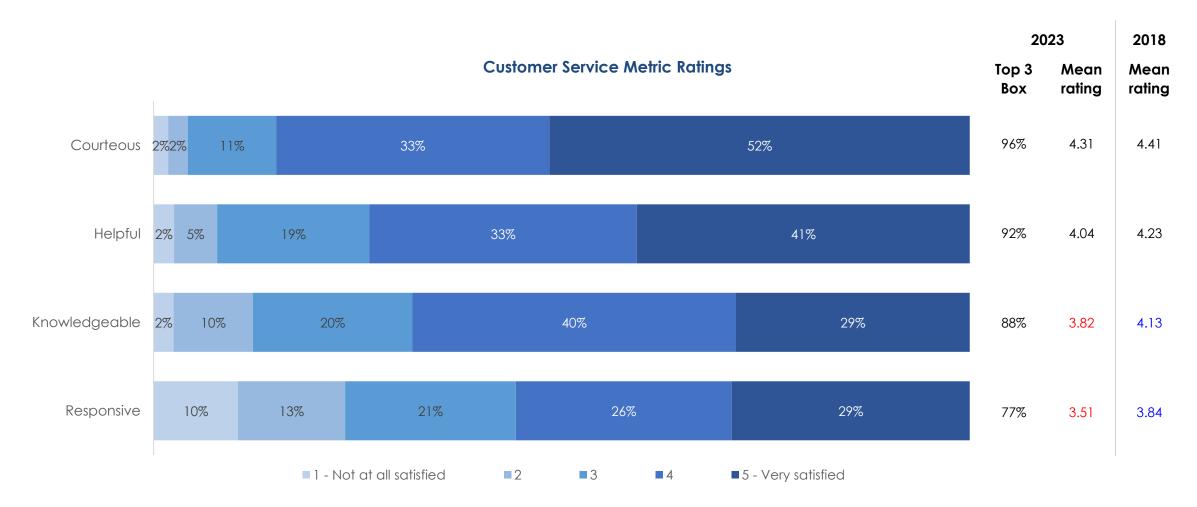
	Ratepay	er Status	Loco	ıtion	Time lived in area		
	Ratepayer	Non- ratepayer	Urban Rural		<20 years	>20 years	
At least once %	75%	55%	69%	74%	72%	69%	
Average	2.98	1.96	2.64	3.08	2.83	2.66	
Base	299	102	327	74	138	263	

Note: numbers in brackets indicate value used to determine average

Base: N = 401

Customer Service Metrics

96% of residents that had contact with Council were at least somewhat satisfied with how courteous Council's customer service was. Of the four metrics, residents were least satisfied with responsiveness of Council's customer service.



Customer Service Metrics

Satisfaction with responsiveness and knowledge of customer service staff is significantly lower with younger residents and non-ratepayers. Looking at number of contacts, those who contacted 11 or more time were significantly less likely to be satisfied with courteousness.

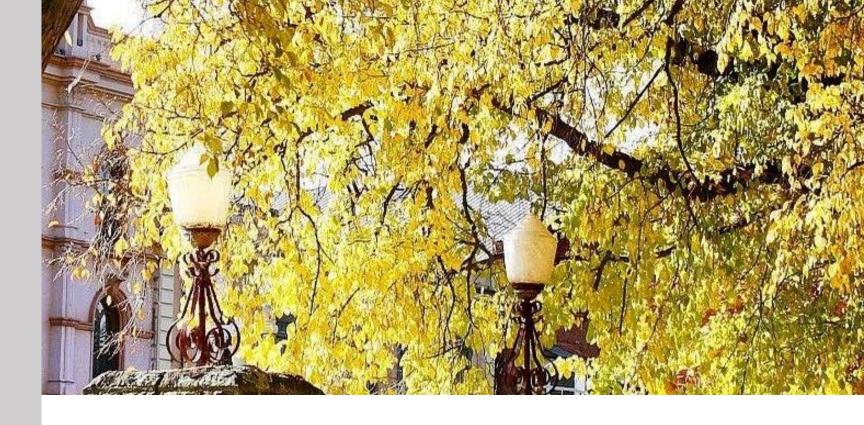
Customer Service Metric Ratings By Demographic

		Gender		Age				Ratepayer Status		Location		Time live	d in area
	Overall	Male	Female	18 – 34	35 – 49	50 – 64	65+	Ratepayer	Non- ratepayer	Urban	Rural	<20 years	>20 years
Courteous	96%	98%	94%	94%	96%	96%	98%	97%	91%	96%	95%	95%	96%
Helpful	92%	94%	90%	91%	90%	95%	92%	93%	88%	92%	94%	92%	92%
Knowledgeable	88%	87%	88%	84%	80%	93%	94%	90%	77%	86%	93%	87%	88%
Responsive	77%	78%	75%	61%	72%	86%	87%	81%	59%	74%	85%	79%	75%
Base	280	148	132	72	67	74	66	224	56	225	54	99	181

Customer Service Metric Ratings By Number Of Contacts Q6

	Overall	Q6. How many contacts with Council			
		Once	2-5 times	6-10 times	11+ times
Courteous	96%	99%	96%	96%	85%
Helpful	92%	94%	92%	96%	84%
Knowledgeable	88%	90%	88%	91%	76%
Responsive	77%	86%	75%	72%	66%
Base	280	65	172	24	19





Section 4:

Agreement Statements

This section looks at residents' agreement with a variety of statements about Bathurst Regional Council LGA.

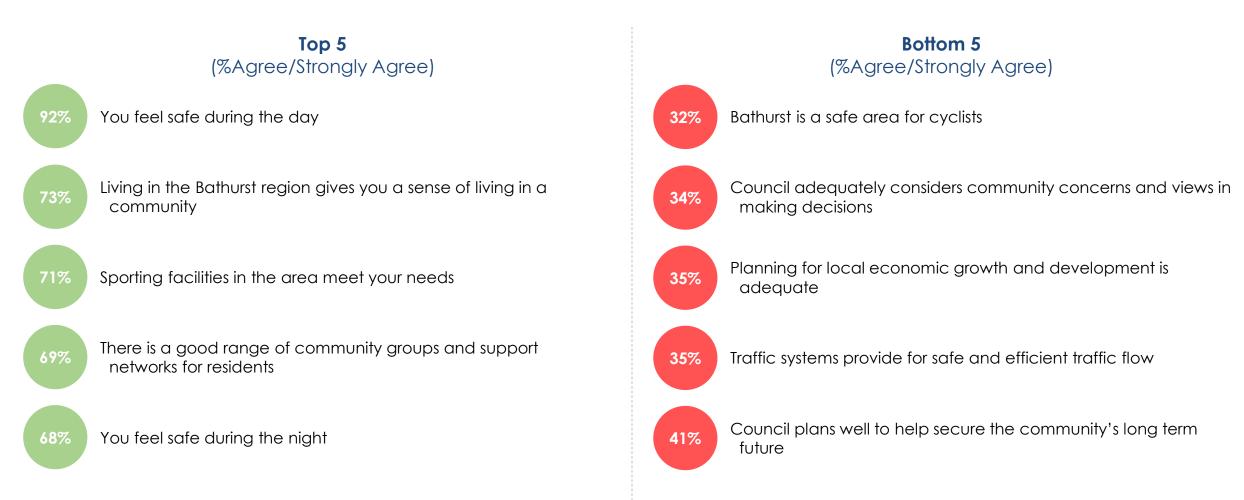
Section Four





Local Area Indicators – Agreement Statements Summary

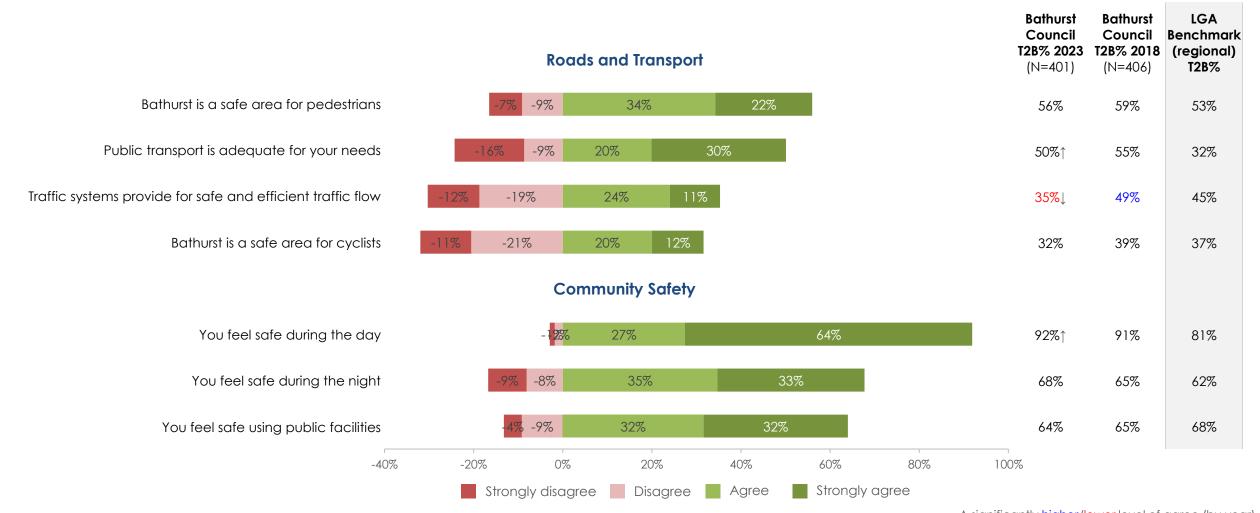
Almost all residents agreed that they feel safe during the day, and agreement was very high for 'living in the Bathurst region gives you a sense of living in a community'. Agreement was lowest for 'Bathurst is a safe area for cyclists', followed by statements regarding Council consideration of community concerns/views, long term planning, and traffic systems. See the following slides for detailed results.



See Appendix 1 for all results by demographics

Local Area Indicators – Agreement Statements

56% of residents agree that Bathurst is a safe area for pedestrians, declining slightly since 2018, but still above the Regional Benchmark. Compared to 2018, significantly less residents agreed that traffic systems provide for safe and efficient traffic flow, falling below the Regional Benchmark.

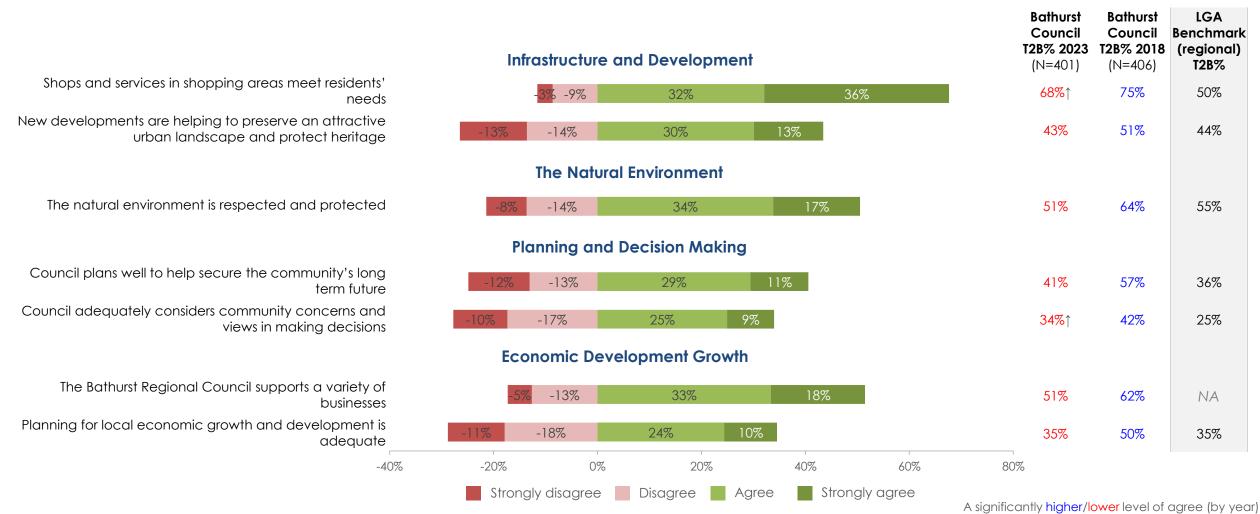


A significantly higher/lower level of agree (by year)

1 = A significantly higher/lower level of agreement (compared to the Benchmark

Local Area Indicators – Agreement Statements

Agreement declined for all statements regarding: infrastructure/development, the natural environment, planning and decision making, and economic growth. However, all agreement levels were either significantly greater than, or not significantly different to, the Regional Benchmark.

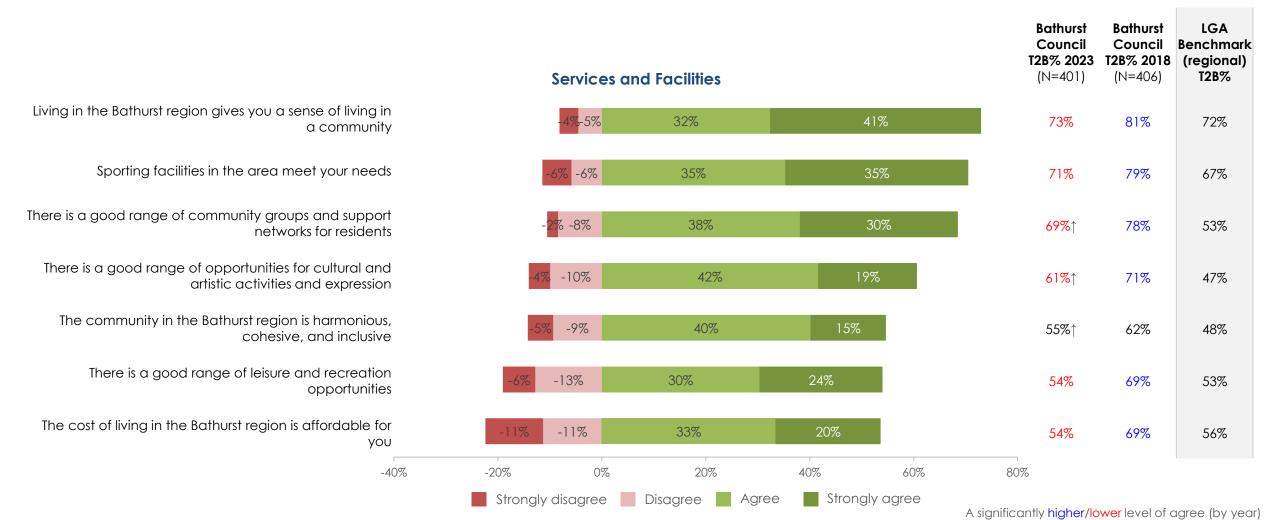


Base: N = 401

 $\uparrow\downarrow$ = A significantly higher/lower level of agreement (compared to the Benchmark

Local Area Indicators – Agreement Statements

All services and facilities statements declined in agreement since 2018, significantly so for all but one. However, all agreement levels were either significantly greater than, or not significantly different to, the Regional Benchmark.



Base: N = 401

↑↓ = A significantly higher/lower level of agreement (compared to the Benchmark





Section 5:

Future Planning

This section explores priorities for future resourcing, level of investment for certain service areas and where residents believe Council should focus their efforts and resources.

Section Five



Section Summary: Future Planning

Priority & Investment

Highest Priority:

- 1. Roads, bridges and transport
- 2. Financial management
- 3. Community communication/ engagement
- 4. Community services
- 5. Waste management
- 6. Natural resource management

More Investment:

- 1. Roads, bridges and transport
- 2. Community services
- 3. Stormwater and drainage
- 5. Natural resource management





Support For Increased Rates For Increased Services

- 'Infrastructure' had the highest level of support for increased rates to support better services, with 65% at least somewhat supporting an increase it rates.
- 'Facilities' was just behind 'infrastructure', with 63% of residents at least somewhat supporting.
- Lastly, 50% of residents were at least somewhat supportive of increased rates for better 'services'.

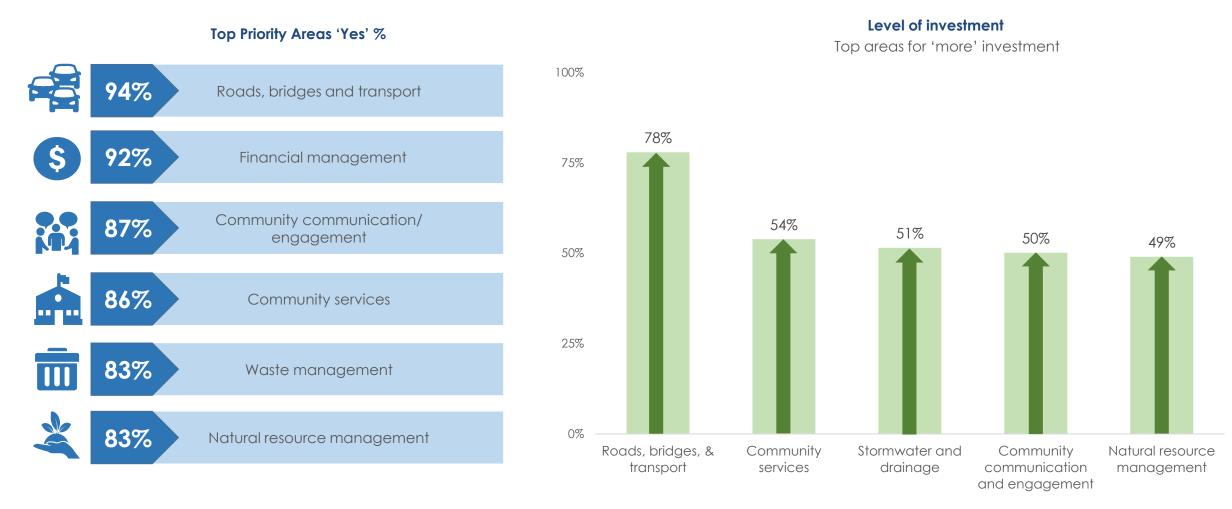


Resourcing Preference

- A majority of residents (54%) stated they would prefer Council to focus more on maintaining current assets regarding roads, bridges and drainage (compared to the choice to focus on providing new assets).
- When looking at the resourcing preference for recreation facilities, there was no significant preference in this case, with only a slightly more residents preferring that Council focus more on providing a greater number of more basic facilities.

Priority & Investment – Summary

Overall, residents place a very high priority on 'roads, bridges and transport', with 94% stating this area is a priority for the local area and 78% would like to see Council invest more money into this area. Other high priority areas include; financial management, community communication/engagement, community services, and waste management. All areas had more than half of residents state it as a priority.

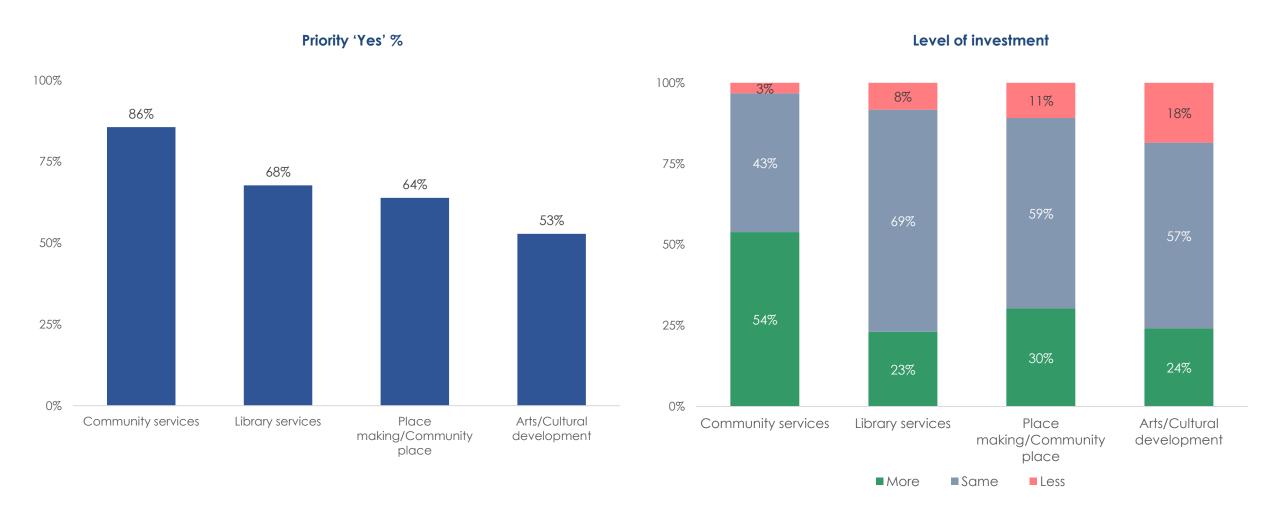


Base: N = 401

Q10a. Is this a priority?

Priority & Investment – Community

Under the Community Pillar, 'community services' is the highest priority by a significant margin. Additionally, 54% of residents also believing it should have greater resourcing or financial investment.

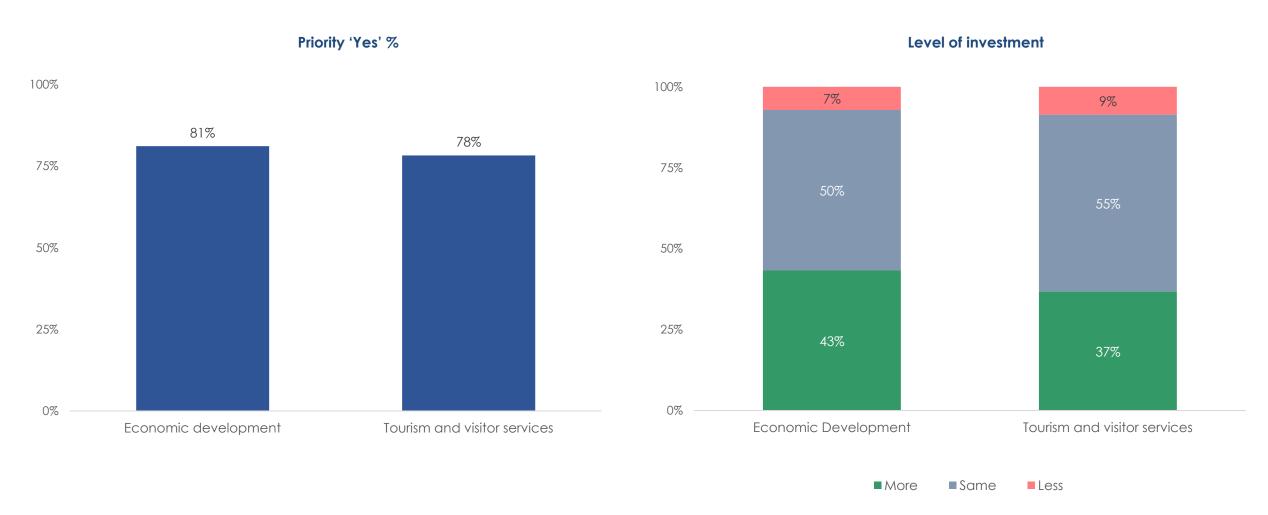


Base: N = 401

Q10a. Is this a priority?

Priority & Investment – Economy

Both 'economic development' and 'tourism and visitor services' have high levels of priority. Regarding investment, 43% of residents believe 'economic development' should have more investment, with 'tourism and visitor services' not far behind.

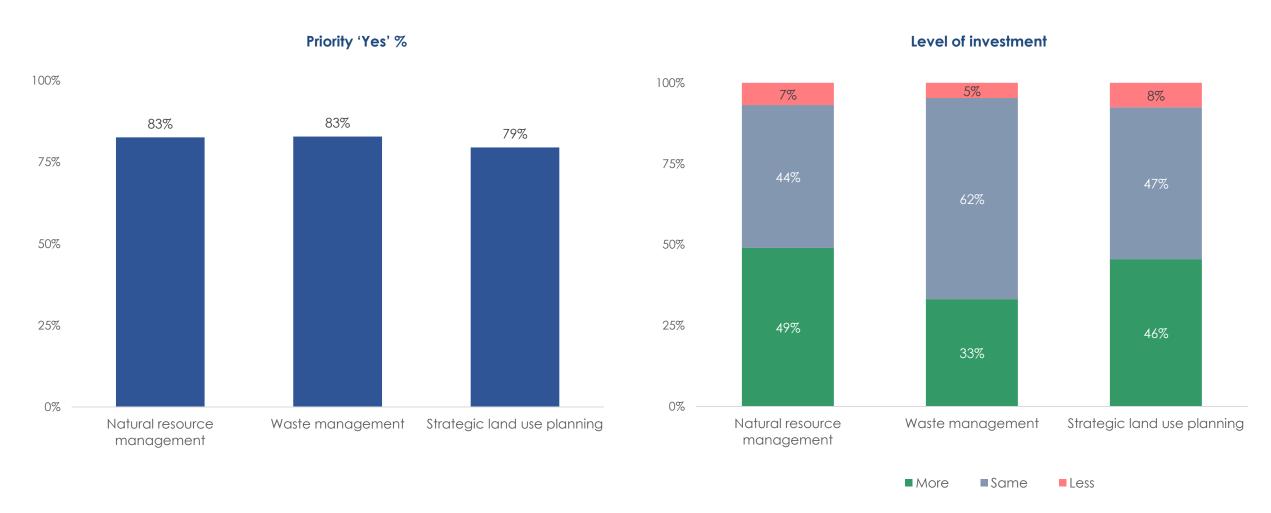


Base: N = 401

Q10a. Is this a priority?

Priority & Investment – Environment

All environment topic areas have very high levels of priority. Almost half of residents believe Council should invest more in 'natural resource management', while 'waste management' had the majority of residents state investment should remain the same.

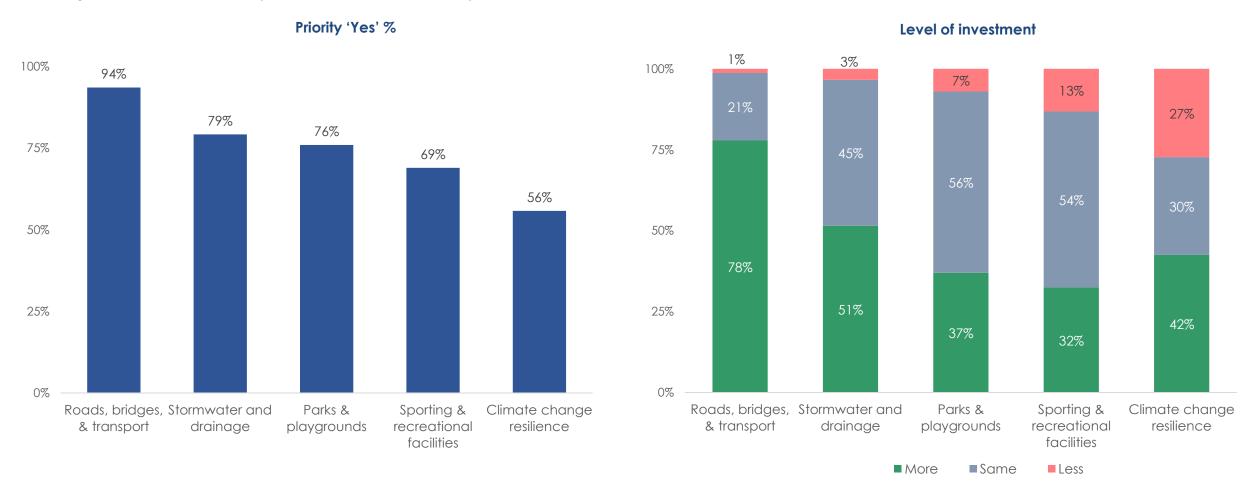


Base: N = 401

Q10a. Is this a priority?

Priority & Investment - Infrastructure

Almost all residents believe 'roads, bridges & transport' are a priority, and 78% believe there should be more investment in this area, the highest level of any area. 'Stormwater and drainage' also has a very high level of priority (79%) and just over half of residents believe this area should have more investment, the third highest level of any area (after 'community services').

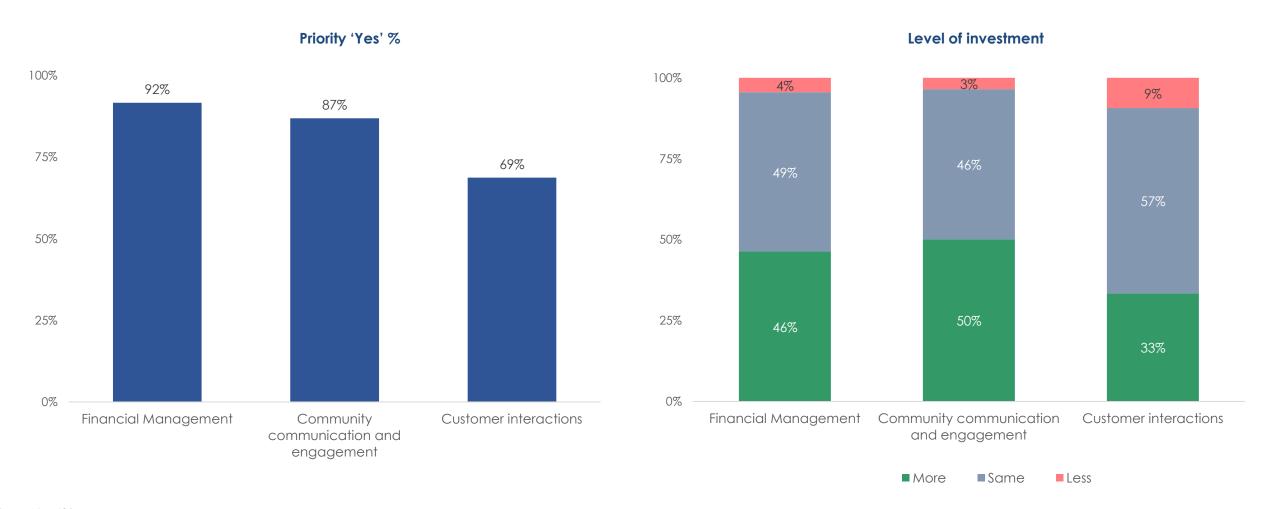


Base: N = 401

Q10a. Is this a priority?

Priority & Investment - Governance

Both 'financial management' and 'community communication and engagement' have high levels of priority, and although financial management is slightly higher in priority, community communication and engagement has a larger proportion of residents wanting more investment.

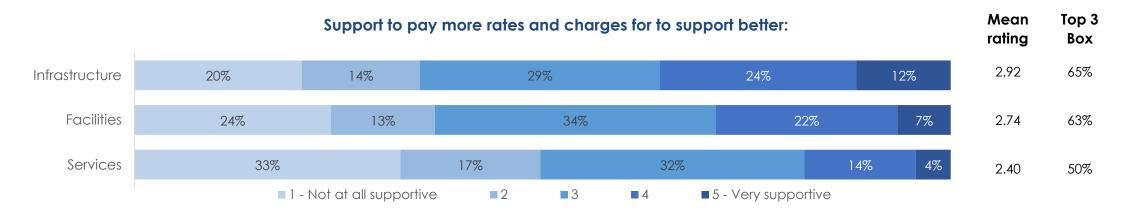


Base: N = 401

Q10a. Is this a priority?

Support For Increased Rates For Better Services/Facilities

'Infrastructure' had the most support among the three options for increased rates, however, all options had a higher proportion of not at all/ not very supportive compared to supportive/very supportive. By demographic, males were more likely to be supportive of more rates for infrastructure, while non-ratepayers were more supportive for all three services and facilities.



Support to pay more rates and charges – by demographic

	0 11 0000	Ge	nder		Ą	ge		Ratepayer Status		Location		Time lived in area	
	Overall 2023	Male	Female	18 – 34	35 – 49	50 – 64	65+	Ratepayer	Non- ratepayer	Urban	Rural	<20 years	>20 years
Infrastructure	2.92	3.06	2.77	3.12	2.88	2.78	2.85	2.82	3.21	2.88	3.10	3.00	2.87
Facilities	2.74	2.78	2.71	3.02	2.72	2.60	2.58	2.64	3.06	2.73	2.81	2.86	2.68
Services	2.40	2.42	2.38	2.59	2.39	2.27	2.31	2.29	2.72	2.42	2.31	2.56	2.32
Base	401	200	201	115	93	96	96	299	102	327	74	138	263

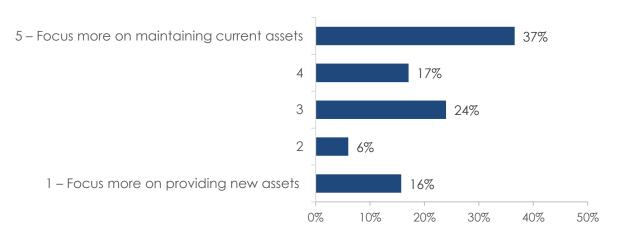
A significantly higher/lower level of agree (by group)

Resourcing Preference: Road, Bridges And Drainage

A majority of residents (54%) stated they would prefer Council to focus more on maintaining current assets regarding roads, bridges and drainage.

Residents aged over 65 were significantly more likely to state they prefer Council to focus more on maintaining current assets regarding roads, bridges and drainage.

Roads, bridges and drainage

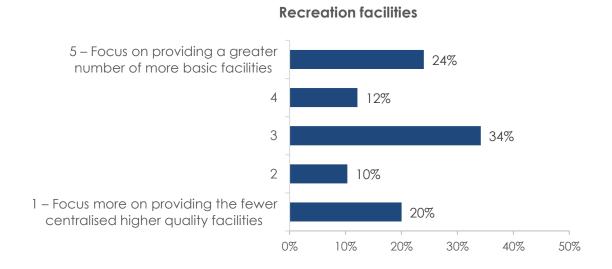


	Overall 2022	Ge	nder		A	ge		Ratepay	er Status	Loca	ıtion	Time live	d in area
	Overall 2023	Male	Female	18 – 34	35 – 49	50 – 64	65+	Ratepayer	Non- ratepayer	Urban	Rural	<20 years	>20 years
Maintaining current assets (5/4)	54%	49%	58%	47%	49%	54%	66%	53%	56%	55%	50%	54%	54%
Neutral (3)	24%	27%	21%	25%	26%	24%	20%	25%	21%	23%	30%	22%	25%
Providing new assets (1/2)	22%	23%	21%	28%	25%	22%	14%	22%	23%	23%	20%	24%	21%
Mean rating	3.52	3.42	3.62	3.38	3.43	3.50	3.81	3.48	3.65	3.54	3.45	3.53	3.52
Base	401	200	201	115	93	96	96	299	102	327	74	138	263

Resourcing Preference: Recreation Facilities

There is a slightly stronger preference for providing a greater number of more basic recreation facilities, but there is no statistically significant preference and results vary across demographics.

Residents over 65 have a much stronger preference for a greater number of more basic facilities, when compared to other residents. Interestingly, while preference was very dependent on age, it does not vary by gender.



	O	Ge	nder		A	ge		Ratepay	er Status	Loca	ıtion	Time live	d in area
	Overall 2023	Male	Female	18 – 34	35 – 49	50 – 64	65+	Ratepayer	Non- ratepayer	Urban	Rural	<20 years	>20 years
Providing a greater number of more basic facilities (5/4)	36%	35%	36%	27%	33%	35%	48%	37%	30%	34%	42%	31%	38%
Neutral (3)	34%	33%	35%	31%	37%	35%	35%	34%	33%	35%	32%	33%	35%
Providing fewer centralised higher quality facilities (1/2)	30%	32%	29%	42%	29%	31%	17%	28%	36%	31%	26%	36%	28%
Mean rating	3.09	3.06	3.11	2.85	3.03	3.00	3.51	3.13	2.96	3.04	3.29	2.95	3.16
Base	401	200	201	115	93	96	96	299	102	327	74	138	263





Section 6

Summary of Council Services/Facilities

This section summarises the importance and satisfaction ratings for the 40 services and facilities. In this section we explore trends to past research and comparative norms.

Section Six





Section Summary: Communication

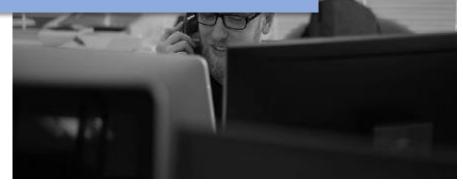
IMPORTANCE

Highest rated importance:

- 1. Maintaining local rural roads
- 2. Supporting local jobs and businesses
- 3. Long-term planning for the area
- 4. Emergency management
- 5. Financial management

But what drives their overall satisfaction?

- Council decision-making reflecting community opinion
- 2. Youth Activities
- 3. Provision of Council information to the community
- 4. Opportunity to participate in Council decision-making
- 5. Long-term planning for the area





SATISFACTION

- There were no significant increases for satisfaction for any measures, significant decline in satisfaction since 2018 for:
 - Connectivity measures (roads, traffic, bridges, cycleways)
 - Emergency management and stormwater and drainage.
 - Planning and development, long-term planning for the region, and heritage sites protected and maintained.
 - Aquatic Centre



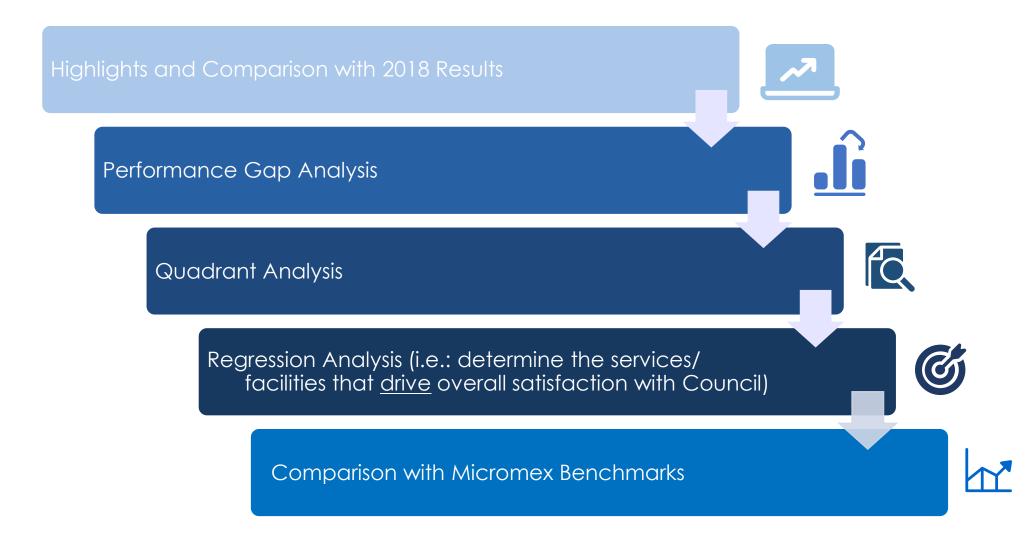
SATISFACTION (Benchmarks)

- Satisfaction was significantly higher than the Micromex Regional LGA benchmark for:
 - Economic development
 - Overall condition of the local sealed road network
 - Maintaining footpaths
 - Supporting local jobs and businesses
- And significantly lower for:
 - Opportunity to participate in Council decision-making
 - Provision of Council information to the community
 - Maintaining local rural roads
 - Provision of bike paths & footpaths

Council Services and Facilities

A major component of the 2023 Community Survey was to assess perceived Importance of, and Satisfaction with 40 Council-provided services and facilities – the equivalent of 80 separate questions!

We have utilised the following techniques to summarise and analyse these 80 questions:



Importance & Satisfaction – Highest/Lowest Rated Services/Facilities

A core element of this community survey was the rating of 40 facilities/services in terms of Importance and Satisfaction. The analysis below identifies the highest and lowest rated services/facilities in terms of importance and satisfaction.

Importance

The following services/facilities received the highest T2 box importance ratings:

Higher importance	T2 Box	Mean
Maintaining local rural roads	95%	4.77
Supporting local jobs and businesses	94%	4.71
Long-term planning for the region	93%	4.66
Emergency management	92%	4.67
Financial management	92%	4.62

The following services/facilities received the lowest T2 box importance ratings:

Lower importance	T2 Box	Mean
Chifley Home & Education Centre	51%	3.50
Kelso Community Hub	53%	3.50
Bathurst Regional Art Gallery	59%	3.69
Youth activities	61%	3.65
Climate change	62%	3.79

T2B = important/very important Scale: 1 = not at all important, 5 = very important Satisfaction

The following services/facilities received the highest T3 box satisfaction ratings:

Higher satisfaction	T3 Box	Mean
National Motor Racing Museum	98%	4.35
Bathurst Regional Library	98%	4.27
Chifley Home & Education Centre	98%	4.05
Bathurst Regional Art Gallery	98%	4.24
Bathurst Rail Museum	97%	4.22

The following services/facilities received the lowest T3 box satisfaction ratings:

Lower satisfaction	T3 Box	Mean
Maintaining local rural roads	44%	2.34
Council decision-making reflecting community opinion	60%	2.78
Maintaining local urban roads	60%	2.81
Opportunity to participate in Council decision- making	61%	2.83
Overall condition of the local sealed road network	65%	2.80

T3B = somewhat satisfied/satisfied/very satisfied Scale: 1 = not at all satisfied, 5 = very satisfied

Services and Facilities – <u>Importance</u>: Comparison by Year

The below chart compares the mean importance ratings for 2023 vs 2018.

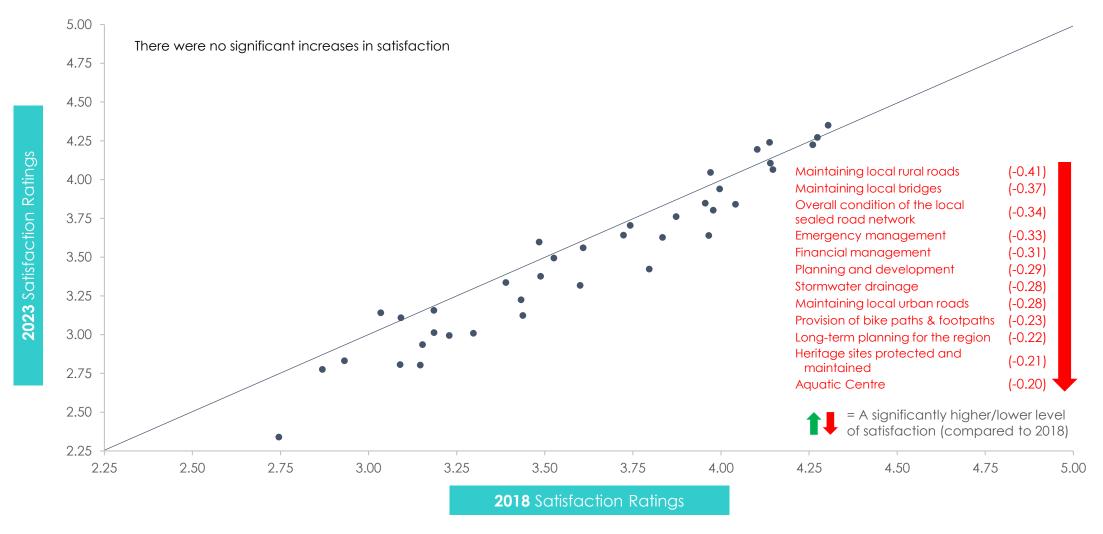
Importance significantly increased for 1 of the 40 comparable services and facilities, there were also significant decreases in importance for 1 of the 40 services and facilities.



Services and Facilities – <u>Satisfaction</u>: Comparison by Year

The below chart compares the mean satisfaction ratings for 2023 vs 2018.

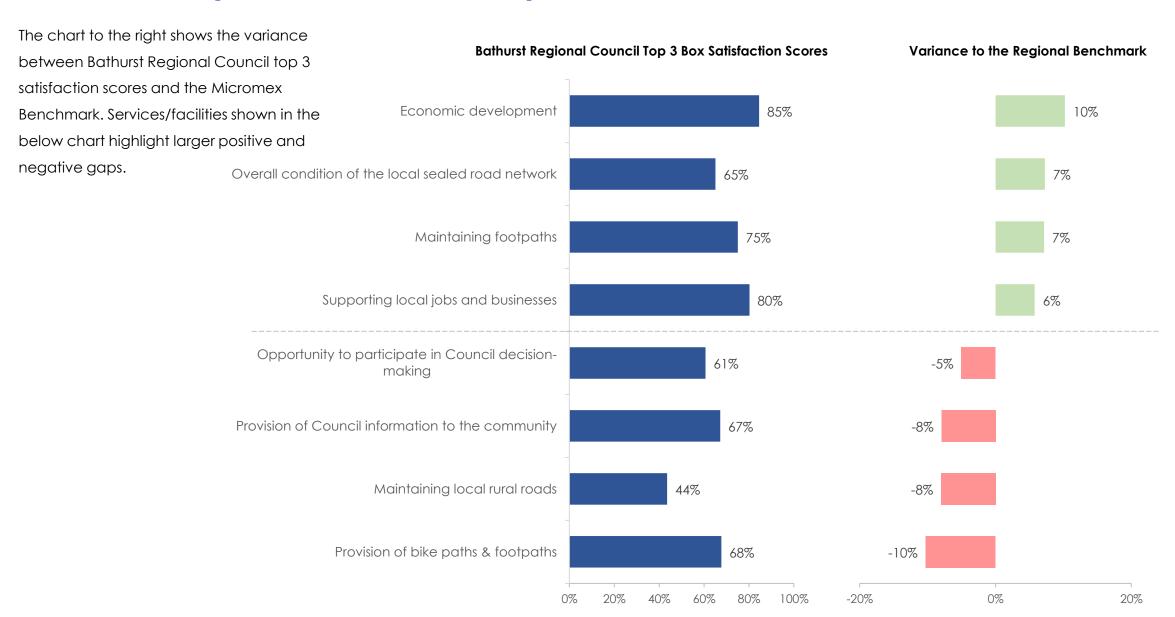
Satisfaction did not significantly increase for any of the services and facilities, while there was significant decreases in satisfaction for 12 of the 40 services and facilities.



Summary <u>Importance</u> Comparison to the Micromex Benchmark

The chart to the right shows the variance Bathurst Regional Council Top 2 Box Importance Scores Variance to the Regional Benchmark between Bathurst Regional Council top 2 box importance scores and the Micromex Maintaining local rural roads 95% 18% Benchmark. Services/facilities shown in the Bathurst Regional Library 83% 12% below chart highlight larger positive and Planning and development 90% 9% negative gaps. Sewerage services 89% Maintaining local bridges 91% Festival and events programs Supporting local jobs and businesses 94% Financial management 92% 6% Maintaining footpaths 86% Stormwater drainage 86% Supporting community groups 84% Provision of Council information to the community Opportunity to participate in Council decision-making 67% -6% Provision of bike paths & footpaths Climate change Youth activities 61% -13% 40% 100% -20% 0% 20%

Summary Satisfaction Comparison to the Micromex Benchmark



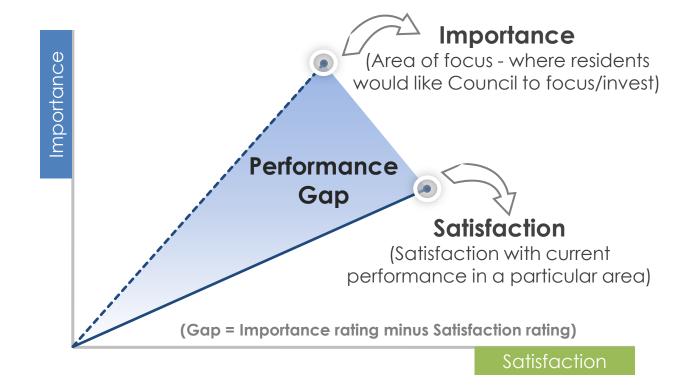
Performance Gap Analysis

PGA establishes the gap between importance and satisfaction. This is calculated by subtracting the top 3 satisfaction score from the top 2 importance score. In order to measure performance gaps, respondents are asked to rate the importance of, and their satisfaction with, each of a range of different services or facilities on a scale of 1 to 5, where 1 = low importance or satisfaction and 5 = high importance or satisfaction. These scores are aggregated at a total community level.

The higher the differential between importance and satisfaction, the greater the difference is between the provision of that service by Bathurst Regional Council and the expectation of the community for that service/facility.

In the table on the following page, we can see the services and facilities with the largest performance gaps.

When analysing the performance gaps, it is expected that there will be some gaps in terms of resident satisfaction. Those services/facilities that have achieved a performance gap of greater than 20% may be indicative of areas requiring future optimisation.



Performance Gap Analysis

When we examine the largest performance gaps, we can identify that all of the services or facilities have been rated as high in importance, whilst resident satisfaction for all of these areas is between 44% and 81%.

Local rural and urban roads have the largest performance gap, followed by community leadership measures related to decision making, planning, provision of information, and financial management.

Service Area	Service/Facility	Importance T2 Box	Satisfaction T3 Box	Performance Gap (Importance – Satisfaction)
Our Places and Spaces	Maintaining local rural roads	95%	44%	52%
Our Places and Spaces	Maintaining local urban roads	90%	60%	30%
Our Places and Spaces	Overall condition of the local sealed road network	90%	65%	25%
Connected and Collaborative Community Leaders	Council decision-making reflecting community opinion	84%	60%	24%
Connected and Collaborative Community Leaders	Long-term planning for the region	93%	69%	24%
Connected and Collaborative Community Leaders	Planning and development	90%	68%	22%
Connected and Collaborative Community Leaders	Provision of Council information to the community	87%	67%	20%
Connected and Collaborative Community Leaders	Financial management	92%	74%	17%
A Prosperous and Vibrant Region	Supporting local jobs and businesses	94%	80%	14%
Proud Place, Great Lifestyle	Public amenities, such as toilets and parents rooms	85%	74%	11%
Our Places and Spaces	Maintaining footpaths	86%	75%	11%
Our Places and Spaces	Maintaining local bridges	91%	81%	10%
Our Natural Environment	Water supply and service	91%	81%	10%

Note: Performance gap is the first step in the process, we now need to identify comparative ratings across all services and facilities to get an understanding of relative importance and satisfaction at an LGA level. This is when we undertake step 2 of the analysis.

Quadrant Analysis

Quadrant analysis is often helpful in planning future directions based on stated outcomes. It combines the stated importance of the community and assesses satisfaction with delivery in relation to these needs.

This analysis is completed by plotting the variables on x and y axes, defined by stated importance and rated satisfaction. We aggregate the top 2 box importance scores and top 3 satisfaction scores for stated importance and rated satisfaction to identify where the facility or service should be plotted.

On average, insert Council here residents rated services/facilities more important than our Benchmark, and their satisfaction was, on average, higher.

	Bathurst Regional Council	Micromex Comparable Regional Benchmark
Average Importance	79%	81%
Average Satisfaction	82%	77%

Note: Micromex comparable benchmark only refers to like for like measures

Explaining the 4 quadrants (overleaf)

Attributes in the top right quadrant, **MAINTAIN**, such as 'emergency management', are Council's core strengths, and should be treated as such. Maintain, or even attempt to improve your position in these areas, as they are influential and address clear community needs.

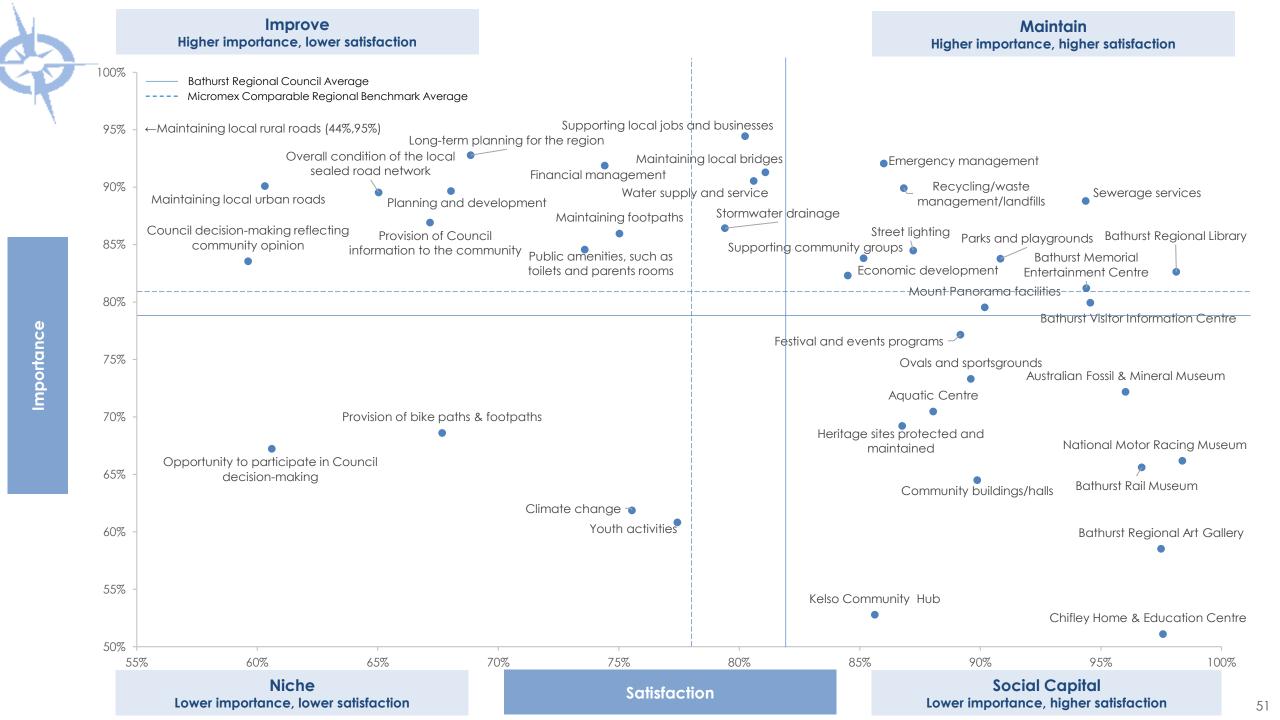
Attributes in the top left quadrant, **IMPROVE**, such as 'maintaining local urban roads' are key concerns in the eyes of your residents. In the vast majority of cases you should aim to improve your performance in these areas to better meet the community's expectations.

Attributes in the bottom left quadrant, **NICHE**, such as 'provision of bike paths & footpaths', are of a relatively lower priority (and the word 'relatively' should be stressed – they are still important). These areas tend to be important to a particular segment of the community.

Finally, attributes in the bottom right quadrant, **SOCIAL CAPITAL**, such as 'Chifley Home & Education Centre', are core strengths, but in relative terms they are considered less overtly important than other directly obvious areas. However, the occupants of this quadrant tend to be the sort of services and facilities that deliver to community liveability, i.e. make it a good place to live.

Recommendations based only on stated importance and satisfaction have major limitations, as the actual questionnaire process essentially 'silos' facilities and services as if they are independent variables, when they are in fact all part of the broader community perception of council performance.

50



Regression Analysis

The outcomes identified in stated importance/satisfaction analysis often tend to be obvious and challenging. No matter how much focus a council dedicates to 'maintaining local rural roads', it will often be found in the **IMPROVE** quadrant. This is because, perceptually, the condition of local roads can always be better.

Furthermore, the outputs of stated importance and satisfaction analysis address the current dynamics of the community, they do not predict which focus areas are the most likely agents to change the community's perception of Council's overall performance.

Therefore, in order to identify how Bathurst Regional Council can actively drive overall community satisfaction, we conducted further analysis

Explanation of Analysis

Regression analysis is a statistical tool for investigating relationships between dependent variables and explanatory variables. Using a regression, a category model was developed. The outcomes demonstrated that increasing resident satisfaction by actioning the priorities they stated as being important would not necessarily positively impact on overall satisfaction.

What Does This Mean?

The learning is that if we only rely on the stated community priorities, we will not be allocating the appropriate resources to the actual service attributes that will improve overall community satisfaction. Using regression analysis, we can identify the attributes that essentially build overall satisfaction. We call the outcomes 'derived importance'.

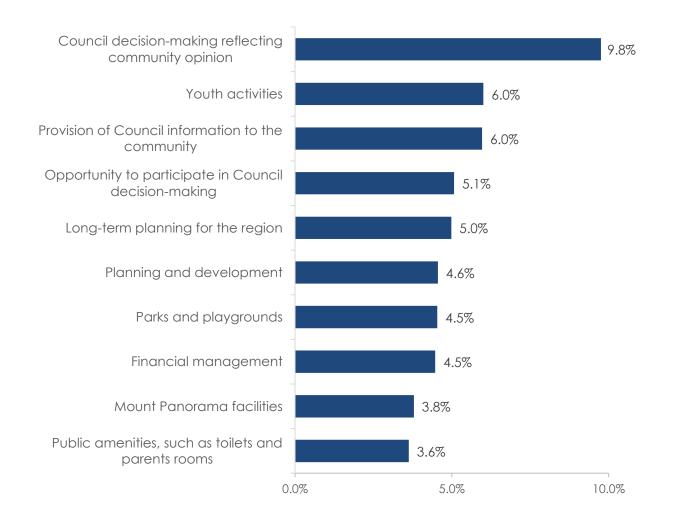
Identify top services/facilities that will drive overall satisfaction with Council

Map stated satisfaction and derived importance to identify community priority areas

Determine 'optimisers' that will lift overall satisfaction with Council

Key Drivers of Overall Satisfaction with Council

The score assigned to each area indicates the percentage of influence each attribute contributes to overall satisfaction with Council. If Council can increase satisfaction in these areas it will improve overall community satisfaction.



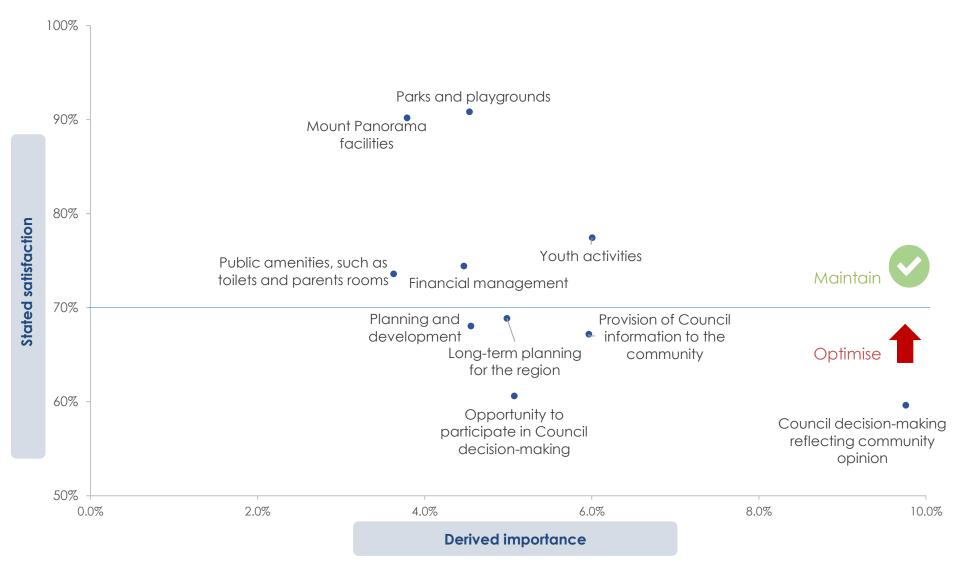


The results in the chart to the left identify which services/facilities contribute most to overall satisfaction. If Council can improve satisfaction scores across these services/facilities, they are likely to improve their overall satisfaction score.

These top 10 services/facilities (so 25% of the 40 services/facilities) account for over 52% of the variation in overall satisfaction. Therefore, whilst all 40 services/facilities are important, only a number of them are potentially significant drivers of satisfaction (at this stage, the other 30 services/facilities have less impact on satisfaction – although if resident satisfaction with them was to suddenly change they may have more immediate impact on satisfaction).

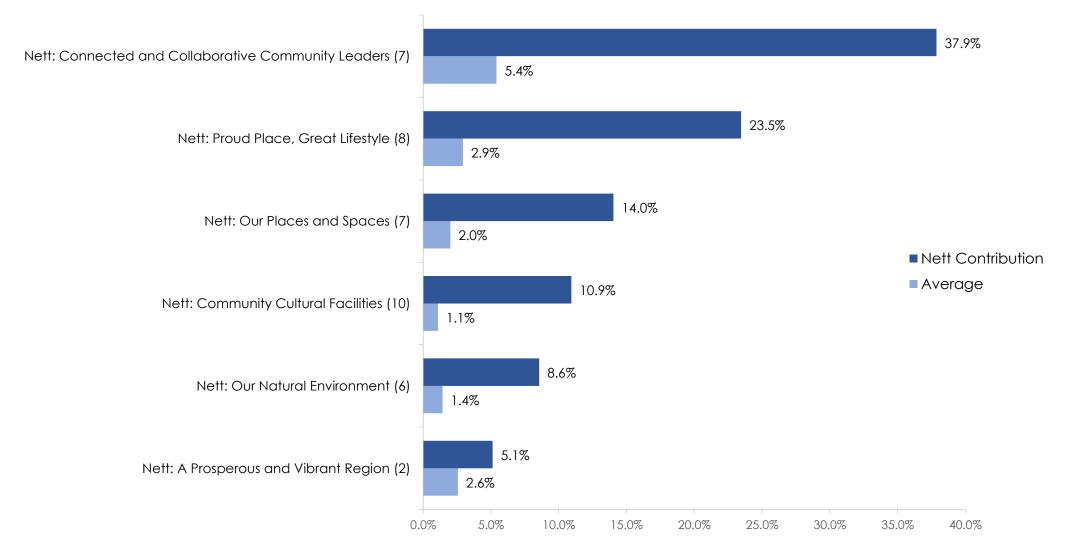
Mapping Stated Satisfaction and Derived Importance Identifies the Community Priority Areas

The below chart looks at the relationship between stated satisfaction (top 3 box) and derived importance (Regression result) to identify the level of contribution of each measure. Any services/facilities below the blue line could potentially be benchmarked to target in future research to elevate satisfaction levels in these areas.



Contribution to Overall Satisfaction with Council's Performance

By combining the outcomes of the regression data, we can identify the derived importance of the different Nett Priority Areas. 'Connected and Collaborative Community Leaders' (37.9%) is the key contributor toward overall satisfaction with Council's performance.





Appendix 1:

Additional Analyses

Appendix 1



Comparison to Previous Research

Comics (Fuelth)	Impo	rtance	Satisfo	action	Camina (Fundible	Importance	
Service/Facility	2023	2018	2023	2018	Service/Facility	2023	2018
Youth activities	3.65	3.68	3.22	3.43	Emergency management	4.67	4.71
Heritage sites protected and maintained	3.90	4.06	3.63	3.83	Economic development	4.32	4.36
Parks and playgrounds	4.38	4.46	3.76	3.87	Supporting local jobs and businesses	4.71	4.77
Ovals and sportsgrounds	4.06	4.02	3.85	3.96	Planning and development	4.52	4.47
Community buildings/halls	3.79	3.89	3.64	3.72	Opportunity to participate in Council decision-	3.95	4.12
Aquatic Centre	4.00	3.98	3.84	4.04	making Council decision-making reflecting community	4.20	4.41
Festival and events programs	4.18	4.13	3.80	3.98	opinion	4.38	4.41
Public amenities, such as toilets and parents	4.40	4.43	3.16	3.18	Provision of Council information to the community	4.46	4.43
rooms		4.70		0.75	Long-term planning for the region	4.66	4.65
Maintaining local rural roads	4.77	4.73	2.34	2.75	Supporting community groups	4.36	4.34
Maintaining local urban roads	4.63	4.67	2.81	3.09	Financial management	4.62	4.65
Maintaining footpaths	4.39	4.45	3.14	3.03	Bathurst Regional Art Gallery	3.69	3.76
Provision of bike paths & footpaths	3.90	3.98	2.99	3.23	Chifley Home & Education Centre	3.50	3.72
Overall condition of the local sealed road network	4.56	4.47	2.80	3.15	Bathurst Memorial Entertainment Centre	4.28	4.34
Maintaining local bridges	4.61	4.46	3.42	3.80	Australian Fossil & Mineral Museum	4.02	4.12
Street lighting	4.43	4.37	3.60	3.48	National Motor Racing Museum	3.83	3.90
Water supply and service	4.65	4.67	3.56	3.61	Mount Panorama facilities	4.27	4.38
Stormwater drainage	4.46	4.33	3.32	3.60	Bathurst Regional Library	4.33	4.34
Recycling/waste management/landfills	4.54	4.47	3.71	3.74	Bathurst Visitor Information Centre	4.27	4.38
Sewerage services	4.54	4.44	4.20	4.10	Bathurst Rail Museum	3.89	NA
Climate change	3.79	3.83	3.11	3.09	Kelso Community Hub	3.50	NA

Satisfaction

2018

3.97

3.49

3.39

3.30

2.93

2023

3.64

3.38

3.34

3.01

2.83

2018

4.12

<u>Importance</u> Compared to the Micromex Benchmark

Service/Facility	Bathurst Regional Council T2 box importance score	Micromex LGA Benchmark – Regional T2 box importance score	Variance
Maintaining local rural roads	95%	78%	18%▲
Bathurst Regional Library	83%	70%	12%▲
Planning and development	90%	80%	9%
Sewerage services	89%	80%	8%
Maintaining local bridges	91%	83%	8%
Festival and events programs	77%	70%	7%
Supporting local jobs and businesses	94%	88%	7%
Financial management	92%	86%	6%
Maintaining footpaths	86%	81%	5%
Stormwater drainage	86%	81%	5%
Supporting community groups	84%	79%	5%
Provision of Council information to the community	87%	82%	5%
Long-term planning for the region	93%	89%	3%
Economic development	82%	80%	3%
Street lighting	84%	82%	3%
Water supply and service	91%	88%	3%
Public amenities, such as toilets and parents rooms	85%	82%	2%
Council decision-making reflecting community opinion	84%	83%	1%
Parks and playgrounds	84%	83%	1%
Emergency management	92%	91%	1%
Recycling/waste management/landfills	90%	90%	0%
Aquatic Centre	70%	71%	0%
Maintaining local urban roads	90%	93%	-3%
Overall condition of the local sealed road network	90%	93%	-3%
Ovals and sportsgrounds	73%	76%	-3%
Heritage sites protected and maintained	69%	73%	-3%
Community buildings/halls	65%	68%	-3%
Opportunity to participate in Council decision-making	67%	74%	-6%
Provision of bike paths & footpaths	69%	76%	-7%
Climate change	62%	73%	-11%▼
Youth activities	61%	74%	-13%▼

<u>Satisfaction</u> Compared to the Micromex Benchmark

Service/Facility	Bathurst Regional Council T3 box satisfaction score	Micromex LGA Benchmark – Regional T3 box satisfaction score	Variance
Economic development	85%	74%	10%▲
Overall condition of the local sealed road network	65%	58%	7%
Maintaining footpaths	75%	68%	7%
Supporting local jobs and businesses	80%	74%	6%
Parks and playgrounds	91%	86%	4%
Sewerage services	94%	90%	4%
Bathurst Regional Library	98%	94%	4%
Youth activities	77%	74%	4%
Financial management	74%	71%	3%
Aquatic Centre	88%	85%	3%
Maintaining local urban roads	60%	58%	3%
Stormwater drainage	79%	77%	2%
Heritage sites protected and maintained	87%	85%	2%
Festival and events programs	89%	87%	2%
Community buildings/halls	90%	88%	2%
Public amenities, such as toilets and parents rooms	74%	72%	2%
Street lighting	87%	86%	1%
Planning and development	68%	68%	0%
Ovals and sportsgrounds	90%	90%	0%
Recycling/waste management/landfills	87%	87%	-1%
Supporting community groups	85%	86%	-1%
Council decision-making reflecting community opinion	60%	61%	-1%
Emergency management	86%	87%	-1%
Climate change	76%	78%	-2%
Long-term planning for the region	69%	72%	-3%
Maintaining local bridges	81%	84%	-3%
Water supply and service	81%	85%	-4%
Opportunity to participate in Council decision-making	61%	66%	-5%
Provision of Council information to the community	67%	75%	-8%
Maintaining local rural roads	44%	52%	-8%
Provision of bike paths & footpaths	68%	78%	-10%▼

Performance Gap Analysis

When analysing performance gap data, it is important to consider both stated satisfaction and the absolute size of the performance gap.

Performance Gap Ranking

Service/Facility	Importance T2 Box	Satisfaction T3 Box	Performance Gap (Importance – Satisfaction)
Maintaining local rural roads	95%	44%	52%
Maintaining local urban roads	90%	60%	30%
Overall condition of the local sealed road network	90%	65%	25%
Council decision-making reflecting community opinion	84%	60%	24%
Long-term planning for the region	93%	69%	24%
Planning and development	90%	68%	22%
Provision of Council information to the community	87%	67%	20%
Financial management	92%	74%	17%
Supporting local jobs and businesses	94%	80%	14%
Public amenities, such as toilets and parents rooms	85%	74%	11%
Maintaining footpaths	86%	75%	11%
Maintaining local bridges	91%	81%	10%
Water supply and service	91%	81%	10%
Stormwater drainage	86%	79%	7%
Opportunity to participate in Council decision-making	67%	61%	7%
Emergency management	92%	86%	6%
Recycling/waste management/landfills	90%	87%	3%
Provision of bike paths & footpaths	69%	68%	1%
Supporting community groups	84%	85%	-1%
Economic development	82%	85%	-2%

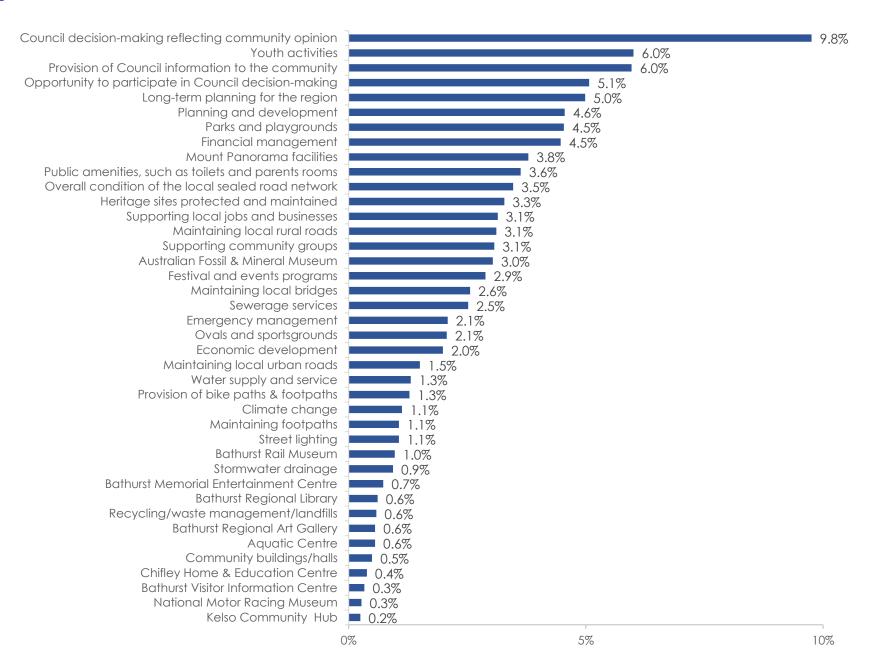
Performance Gap Analysis

Performance Gap Ranking – Continued...

Service/Facility	Importance T2 Box	Satisfaction T3 Box	Performance Gap (Importance – Satisfaction)
Street lighting	84%	87%	-3%
Sewerage services	89%	94%	-6%
Parks and playgrounds	84%	91%	-7%
Mount Panorama facilities	80%	90%	-11%
Festival and events programs	77%	89%	-12%
Bathurst Memorial Entertainment Centre	81%	94%	-13%
Climate change	62%	76%	-14%
Bathurst Visitor Information Centre	80%	95%	-15%
Bathurst Regional Library	83%	98%	-15%
Ovals and sportsgrounds	73%	90%	-16%
Youth activities	61%	77%	-17%
Heritage sites protected and maintained	69%	87%	-18%
Aquatic Centre	70%	88%	-18%
Australian Fossil & Mineral Museum	72%	96%	-24%
Community buildings/halls	65%	90%	-25%
Bathurst Rail Museum	66%	97%	-31%
National Motor Racing Museum	66%	98%	-32%
Kelso Community Hub	53%	86%	-33%
Bathurst Regional Art Gallery	59%	98%	-39%
Chifley Home & Education Centre	51%	98%	-46%

Regression Analysis – Influence on Overall Satisfaction

The chart to the right summarises the influence of the 40 facilities/ services on overall satisfaction with Council's performance, based on the Regression analysis.



62

Council's Used to Create the Micromex Regional Benchmark

The Regional Benchmark was composed from the Council areas listed below:

AlburyCity Council Ballina Shire Council Bathurst Regional Council Bland Shire Council Blue Mountains City Council Byron Shire Council Cabonne Shire Council Central Coast Council Cessnock City Council Coffs Harbour City Council **Devonport City Council Dungog Shire Council** Eurobodalla Shire Council Forbes Shire Council Glen Innes Severn Shire Council Gosford (Central Coast Council)

Great Lakes Council Hawkesbury City Council Kempsey Shire Council Lachlan Shire Council Lake Macquarie City Council Leeton Shire Council Lismore City Council Lithgow City Council Liverpool Plains Shire Council Maitland City Council MidCoast Council Mid-Western Regional Council Moree Plains Shire Council Murray River Council Murrumbidgee Shire Council Narrabri Shire Council

Narrandera Shire Council Parkes Shire Council Port Macquarie-Hastings Council Richmond Valley Council Singleton Shire Council Tamworth Regional Council Tenterfield Shire Council Tweed Shire Council **Upper Hunter Shire Council** Wagga Wagga City Council Walgett Shire Council Weddin Shire Council Wingecarribee Shire Council Wollondilly Shire Council Yass Valley Council

Local Area Indicators – Agreement Statements – By Demographics

	Overell	Ge	nder		A	ge		Ratepay	er Status	Location		Time lived in area	
%Agree/Strongly Agree	Overall 2023	Male	Female	18–34	35–49	50-64	65+	Ratepayer	Non- ratepayer	Urban	Rural	<20 years	>20 years
You feel safe during the day	92%	95%	89%	91%	94%	87%	95%	94%	85%	92%	93%	92%	92%
Living in the Bathurst region gives you a sense of living in a community	73%	73%	73%	65%	66%	80%	82%	77%	61%	71%	80%	72%	73%
Sporting facilities in the area meet your needs	71%	78%	62%	63%	69%	73%	79%	75%	59%	69%	79%	66%	73%
There is a good range of community groups and support networks for residents	69%	73%	64%	56%	66%	73%	81%	75%	50%	66%	80%	67%	69%
You feel safe during the night	68%	80%	56%	66%	72%	66%	68%	72%	55%	65%	79%	71%	66%
Shops and services in shopping areas meet residents' needs	68%	73%	62%	68%	66%	58%	79%	70%	59%	65%	80%	65%	69%
You feel safe using public facilities	64%	75%	53%	62%	69%	56%	69%	69%	50%	62%	75%	67%	62%
There is a good range of opportunities for cultural and artistic activities and expression	61%	64%	57%	52%	55%	63%	74%	65%	47%	57%	77%	56%	63%
Bathurst is a safe area for pedestrians	56%	66%	46%	50%	57%	51%	67%	60%	45%	53%	68%	60%	54%
The community in the Bathurst region is harmonious, cohesive, and inclusive	55%	60%	49%	50%	50%	52%	68%	59%	43%	52%	68%	54%	55%
There is a good range of leisure and recreation opportunities	54%	62%	46%	43%	46%	53%	77%	59%	39%	49%	77%	53%	55%
The cost of living in the Bathurst region is affordable for you	54%	58%	49%	39%	46%	60%	72%	62%	30%	50%	71%	50%	56%
The Bathurst Regional Council supports a variety of businesses	51%	53%	50%	54%	45%	49%	57%	53%	48%	50%	58%	54%	50%
The natural environment is respected and protected	51%	55%	46%	52%	54%	46%	51%	48%	58%	50%	54%	51%	50%
Public transport is adequate for your needs	50%	54%	46%	38%	51%	54%	61%	54%	39%	49%	54%	43%	54%
New developments are helping to preserve an attractive urban landscape and protect heritage	43%	45%	42%	49%	39%	42%	43%	41%	51%	42%	48%	44%	43%
plans well to help secure the community's long term future	41%	43%	38%	44%	31%	40%	47%	41%	38%	38%	52%	43%	39%
Traffic systems provide for safe and efficient traffic flow	35%	35%	36%	36%	34%	31%	40%	36%	34%	32%	51%	46%	30%
Planning for local economic growth and development is adequate	35%	40%	29%	42%	28%	30%	37%	33%	38%	33%	40%	35%	34%
Council adequately considers community concerns and views in making decisions	34%	39%	29%	30%	28%	32%	47%	36%	28%	31%	48%	31%	35%
Bathurst is a safe area for cyclists	32%	39%	24%	29%	41%	20%	38%	31%	32%	29%	42%	33%	31%
Base	401	200	201	115	93	96	96	299	102	327	74	138	263

Future Planning – Priority By Demographics

		Ge	nder		A	ge		Ratepay	er Status	Loca	ation	Time lived in area	
Priority (%Yes)	Overall 2023	Male	Female	18 – 34	35 – 49	50 – 64	65+	Ratepayer	Non- ratepayer	Urban	Rural	<20 years	>20 years
Roads, bridges, & transport	94%	94%	93%	92%	98%	90%	95%	94%	93%	93%	95%	95%	93%
Financial Management	92%	91%	92%	91%	89%	93%	93%	93%	88%	90%	97%	92%	91%
Community communication and engagement	87%	83%	91%	87%	87%	89%	85%	85%	93%	87%	84%	89%	86%
Community services	86%	77%	94%	83%	90%	82%	88%	85%	87%	85%	87%	90%	83%
Waste management	83%	82%	83%	80%	81%	84%	86%	81%	87%	82%	84%	85%	82%
Natural resource management	83%	82%	83%	80%	82%	87%	82%	82%	85%	81%	87%	83%	82%
Economic development	81%	81%	81%	76%	84%	85%	81%	83%	75%	80%	86%	81%	81%
Strategic land use planning	79%	83%	76%	76%	77%	84%	82%	80%	77%	79%	84%	84%	77%
Stormwater and drainage	79%	78%	81%	78%	76%	81%	81%	78%	82%	81%	72%	83%	77%
Tourism and visitor services	78%	80%	76%	69%	81%	80%	84%	82%	67%	78%	81%	77%	79%
Parks & playgrounds	76%	72%	80%	79%	73%	74%	77%	76%	75%	76%	75%	79%	75%
Sporting & recreational facilities	69%	67%	71%	72%	69%	64%	71%	69%	68%	69%	71%	74%	66%
Customer interactions	69%	65%	72%	52%	71%	75%	81%	67%	73%	66%	81%	71%	67%
Library services	68%	65%	71%	64%	66%	61%	80%	67%	70%	67%	70%	70%	66%
Place making/Community place	64%	60%	68%	61%	67%	65%	63%	63%	67%	63%	68%	66%	63%
Climate change resilience	56%	47%	65%	61%	48%	53%	60%	52%	67%	56%	54%	58%	55%
Arts/Cultural development	53%	46%	59%	51%	45%	54%	61%	51%	58%	52%	56%	57%	51%
Base	401	200	201	115	93	96	96	299	102	327	74	138	263

Base: N = 401

A significantly higher/lower percentage (by group)

Future Planning – Investment (More) By Demographics

		Ge	nder		A	ge		Ratepay	er Status	Loca	ation	Time lived in area		
%More	Overall 2023	Male	Female	18 – 34	35 – 49	50 – 64	65+	Ratepayer	Non- ratepayer	Urban	Rural	<20 years	>20 years	
Roads, bridges, & transport	78%	76%	80%	73%	86%	75%	79%	77%	81%	78%	79%	78%	78%	
Community services	54%	47%	61%	60%	59%	45%	50%	47%	73%	57%	39%	60%	51%	
Stormwater and drainage	51%	50%	53%	52%	46%	50%	58%	49%	59%	54%	41%	54%	50%	
Community communication and engagement	50%	43%	57%	55%	56%	46%	43%	46%	61%	52%	43%	55%	48%	
Natural resource management	49%	46%	52%	51%	44%	55%	45%	47%	54%	50%	45%	52%	47%	
Financial Management	46%	41%	52%	50%	50%	46%	38%	42%	60%	49%	35%	49%	45%	
Strategic land use planning	46%	47%	44%	42%	42%	54%	44%	46%	44%	45%	47%	46%	45%	
Economic development	43%	40%	47%	43%	48%	45%	37%	42%	47%	44%	41%	47%	42%	
Climate change resilience	42%	37%	48%	46%	38%	39%	46%	39%	52%	45%	33%	42%	43%	
Parks & playgrounds	37%	32%	41%	48%	38%	30%	30%	36%	40%	40%	22%	39%	36%	
Tourism and visitor services	37%	38%	35%	34%	34%	38%	42%	36%	39%	37%	37%	38%	36%	
Customer interactions	33%	29%	37%	23%	35%	42%	35%	30%	44%	32%	41%	30%	35%	
Waste management	33%	33%	33%	28%	34%	38%	34%	32%	37%	33%	33%	31%	35%	
Sporting & recreational facilities	32%	30%	34%	38%	38%	26%	28%	31%	36%	33%	32%	39%	29%	
Place making/Community place	30%	25%	35%	33%	34%	20%	34%	26%	43%	32%	21%	33%	29%	
Arts/Cultural development	24%	22%	26%	26%	17%	29%	24%	22%	31%	25%	21%	25%	23%	
Library services	23%	20%	26%	28%	15%	17%	31%	21%	28%	24%	19%	21%	24%	
Base	401	200	201	115	93	96	96	299	102	327	74	138	263	

Base: N = 401

Most Valued Aspect About Living in the Area

	N=401		N=401
Good sense of community/friendly community	19%	Quality schools/education facilities	3%
Convenience of travel to work/shops/services/city	13%	Mt Panorama race track	2%
Country/rural/small town atmostphere/open spaces	11%	Safe/secure area to live	2%
Quiet/peaceful/relaxed	9%	Family environment	1%
Quality services/facilities	8%	Fresh air/no pollution	1%
Close to friends and family/family connections	6%	History/heritage buildings	1%
Lived here all my life	6%	Affordable	1%
Good place to live/quality of life/lifestyle	5%	Community events/entertainment/activities	1%
Don't know/nothing	5%	That it is a growing area	1%
Comfortable weather/climate/seasonal conditions	3%	Quality public transport/access to Sydney	1%
Beautiful, natural environment	3%	Diverse population/industry	<1%
Adequate work opportunities	3%	Big roads	<1%
Parks/gardens/open spaces	3%	Other	1%

Base: N = 401

Highest Priority Issue

	N=401		N=401
Upgrading roads/additional roads	39%	Preserving the rural atmosphere	2%
Adequate healthcare facilities/specialists	17%	Natural disasters e.g flooding	2%
Improvements to infrastructure/ensuring infrastructure adequately services the growing population	13%	Relocation of Council/efficiencies within Council	2%
Affordable housing/land	11%	Housing availability	1%
Water supply/provision of water	11%	Rates/cost of living	1%
Building enough schools/adequate education facilities	7%	Access/availability of sporting facilities	1%
Traffic congestion/control	7%	Protecting heritage buildings	1%
Lack of parking	6%	Services for the homeless/dedicated homeless shelter	1%
Availability/lack of public transport/access to Sydney	5%	Aged care facilities/support for elderly	1%
Access to range of shops/major shopping centres/services	5%	Climate control/adapting to climate change	1%
Access to recreational activities and facilities for children/youth	5%	Maintaining a clean environment	1%
Provison of bike paths/footpaths	4%	Support for the Indigenous community/provision of cultural facilities	1%
Maintenance/upgrade of parks and gardens	4%	Sustainability/renewable energy	1%
Events/Festivals/Activities/Entertainment	3%	Improving waste services/introduction of a bulky waste service	<1%
Council transparency	3%	Disability access	<1%
Managing development	3%	Attracting people/industry to the area	<1%
Tourism	3%	Council listening to the community	<1%
Protecting the environment/wildlife	3%	Improving art/library/cultural facilities	<1%
Reducing crime and drug use/keeping the area safe	3%	Other	4%
Population growth	3%	Nothing/don't know	5%
Lack of employment opportunities	3%		

Base: N = 401





Appendix 2:

Questionnaire

Appendix 2



Bathurst Regional Council Community Survey March 2023

Good morning/afternoon/evening, my name is and I'm calling on behalf of Bathurst Regional Council from a company called Micromex. We are conducting a survey on a range of local issues – the survey will take about 15 minutes, would you be able to assist us please?

QA1.	Before	e we start	can I please confirm that you do live in the Bathurst Council area?
	0	Yes No	Continue Terminate (Unfortunately you are not eligible for the research, thank you for your time)
QA2.	Which	suburb/	village do you live in?
	0	Abercro Bathurs	omble t (includes Bathurst South and West)
	0	Eglinlor	· · · · · · · · · · · · · · · · · · ·
	0	Evans P	
	0		es Plains
	0	Gorma	
	0	Hill Lnd	
	0	Kelso Laffing	Martana
	Ö	Limekilr	
	ŏ	Llanarth	
	ŏ	Mitchel	
	ŏ	Mt Rani	
	ŏ	Peel	
	Ö	Perthvill	le
	0	Ragian	
	0	Robin I	iii
	0	Rockley	/
	0	Sotala	
	0	Sunny C	
	0	Trunkey	
	0	Wattle	
	0	White R	
	0	Windra	·
	0	Yetholn	
	0	Other (please specify)
Sectio	n A – P	riority Issu	<u>Jes</u>
Q1a.	What	do you v	alue most about living in the Bathurst region?
Q1b.		ng of the rst region	next 10 years, what do you believe should be the highest priority issues within the 1?

- Q2. Overall, how would you rate the quality of life you have living in the Bathurst LGA?
 - Excellent
 - O Very good
 - O Good
 - O Fair
 - O Poor
 - Very poor

Section B - Importance of, and satisfaction with, Council services

Q3. In this section I will read out different Council services or facilities. For each one could you please rate your opinion of the importance of the service/facility to you, and your level of satisfaction with Council's performance/delivery of that service. The scale is from 1 to 5, where 1 = low importance and 5 = high importance and where 1 = low satisfaction and 5 = high satisfaction. Prompt

ASK SATISFACTION IF IMPORTANCE 4/5

Proud Place, Great Lifestyle

	Importance			Satisfaction							
	Low		1	ligh	Low	,		+	ligh		
	1	2	3	4	5	1	2	3	4	5	N/A
Youth activities	0	0	0	0	0	0	0	0	0	0	0
Heritage sites protected and maintained	0	0	0	0	0	0	0	0	0	0	0
Parks and playgrounds	0	0	0	0	0	0	0	\circ	0	0	0
Ovals and sportsgrounds	0	0	0	0	0	0	0	0	0	0	0
Community buildings/halls	0	0	0	0	0	0	0	0	0	0	0
Aqualic Centre	0	0	0	0	O	0	0	0	0	0	0
Festival and events programs	0	0	0	0	0	0	0	0	0	0	0
Public amenities, such as toilets and parents											
rooms	0	0	0	0	0	0	0	0	0	0	0

Our Places and Spaces

	Importance						Satisfaction					
	Low			- 1	ligh	Low		ligh	1			
	1	2	3	4	5	1	2	3	4	5	N/A	
Maintaining local rural roads	O	О	0	0	O	0	O	O	0	0	0	
Maintaining local urban roads	0	0	0	0	0	0	0	0	0	0	0	
Maintaining footpaths	0	0	0	0	0	0	0	0	0	0	0	
Provision of bike paths & footpaths	0	0	0	0	0	0	0	0	0	0	0	
Overall condition of the local sealed road												
network	0	0	0	0	0	0	0	0	0	0	0	
Maintaining local bridges	0	0	0	0	0	0	0	0	0	0	0	
Street lighting	0	0	0	0	0	0	0	0	0	O	0	

Our Natural Environment

	Importance						Satisfaction						
	Low			H	High Low			High					
	1	2	3	4	5	1	2	3	4	5	N/A		
Water supply and service	0	0	0	0	0	0	0	0	0	0	0		
Stormwater drainage	0	0	0	0	0	0	0	0	0	0	0		
Recycling/waste management/landfills	0	0	0	0	0	0	0	0	0	0	0		
Sewerage services	0	0	0	0	0	0	0	0	0	0	0		
Climate Change	0	0	0	0	0	0	0	0	0	0	0		
Emergency management	0	0	0	0	0	0	0	0	0	0	0		

70

Α	Prosperous	and Vibrant	Region

		Im	nport	ance	9		Sc	atisfo	ctio	n	
	Low				ligh	Low			-	ligh	
	1	2	3	4	5	1	2	3	4	5	N/A
Economic development	0	0	0	0	0	0	0	0	0	0	0
Supporting local jobs and businesses	0	0	0	0	0	0	0	0	0	0	0

Connected and Collaborative Community Leaders

			lm	port	ance		Sc	ıtisfa	ction	1	
	Low			н	ligh	Low			H	ligh	
	1	2	3	4	5	1	2	3	4	5	N/A
Planning and development	O	0	0	0	0	O	0	0	O	O	0
Opportunity to participate in Council											
decision-making	0	0	0	0	0	O	0	0	0	0	0
Council decision-making reflecting community											
opinion	0	0	0	O	0	O	\circ	0	O	O	0
Provision of Council Information to the community	0	0	0	0	0	0	0	0	0	0	0
Long-term planning for the region	0	0	0	0	0	O	0	0	0	0	0
Supporting community groups	0	0	0	0	0	0	0	0	0	0	0
Financial management	0	0	0	0	0	0	0	0	0	0	0

Community Cultural Facilities

		Im	port	ance	•		Sc	itista	ction	1	
	Low	,		н	ligh	Low	,		-	ligh	
	1	2	3	4	5	1	2	3	4	5	N/A
Bathurst Regional Art Gallery	0	О	0	O	0	0	0	0	O	O	0
Chifley Home & Education Centre	0	0	0	0	0	0	0	0	0	0	0
Balhurst Memorial Entertainment Centre	0	0	0	0	0	0	0	0	0	0	0
Australian Fossil & Mineral Museum	0	0	0	0	0	0	0	0	0	0	0
National Motor Racing Museum	0	0	0	0	O	0	0	0	0	0	0
Mount Panorama facilities	0	0	0	0	0	0	0	0	0	0	0
Bathurst Regional Library	0	0	0	O	O	0	0	0	0	0	0
Balhurst Visitor Information Centre	0	0	0	0	O	0	0	0	0	0	0
Bathurst Rail Museum	0	0	0	0	0	0	0	0	0	0	0
Kelso Community Hub	0	0	0	O	O	0	0	0	0	O	0

- Q4. Overall, for the last 12 months, how satisfied are you with the performance of Council, not just on one or two issues, but across all responsibility areas? Prompt
 - Very salistied
 - Satisfied
 - Somewhat satisfied
 - O Not very satisfied
 - Not at all satisfied

Q5. What score would you give the Council out of 5 for each of the following, where 1/5 is low and 5/5 is hlgh: Prompt

	1/5	2/5	3/5	4/5	5/5	N/
Its performance as a professional organisation	0	0	0	0	0	0
Its management of financial matters	0	0	0	0	0	0
The way in which it responds to community concerns	0	0	0	0	0	0
The overall appearance of the Bathurst region	0	0	0	0	0	0
The appearance of the Bathurst CBD	0	0	0	0	0	0

Section C - Customer Satisfaction

- Q6. How many times have you contacted the Council in the past 12 months? Prompt
 - O Once
 - 2-5 times
 - 6-10 times
 - O 11+ limes
 - O None (If none, go to Q8)
- Q7. Please rate your satisfaction with customer service at Council on the following. The scale is 1-5, where 1 is not at all satisfied and 5 is very satisfied. Prompt

		Not at all satisfied				
	1	2	3	4	5	N/A
Courleous	O	O	O	O	O	O
Helpful	0	0	0	0	0	0
Knowledgeable	0	0	0	0	0	0
Responsive	0	0	0	0	0	0

Q8. In this section I will read out a number of statements. For each of these could you please indicate your level of agreement with each statement? The scale is from 1 to 5, where 1 strongly disagree and 5 is strongly agree. I can't put comments in this section, so if you could please give numbers when prompted we can get through this section quickly. Prompt

Roads and Transport

	Stror disa	ngly gree		Strongly agree			
	1	2	3	4	5	DK	
Public transport is adequate for your needs	0	0	0	0	0	0	
Bathurst is a safe area for pedestrians	0	0	0	0	0	0	
Balhursl is a safe area for cyclists	0	0	0	0	0	0	
Traffic systems provide for safe and efficient traffic flow	0	0	0	0	0	0	

Community Safety

	Stroi disa	ngly gree			ngly gree	
	1	2	3	4	5	DK
You feel safe during the day	0	0	0	0	0	0
You feel safe during the night	0	0	0	0	0	0
You leel sale using public facilities	0	0	0	0	0	0

Infrastructure and Development	Stroi	ngly		Stro	ngly	
		gree			gree	
	1	2	3	4	5	DK
Shops and services in shopping areas meet residents' needs New developments are helping to preserve an attractive	0	0	0	0	0	0
urban landscape and protect heritage	0	0	0	0	0	0
The Natural Environment						
		ngly			ngly	
		gree	_		gree.	D.V
	1	2	3	4	5	DK
The natural environment is respected and protected	0	0	0	0	0	0
Services and Facilities						
		ngly			ngly	
	disa 1	gree 2	3	4	gree 5	DK
		_			-	
There is a good range of leisure and recreation opportunities	0	0	0	0	0	0
Sporting facilities in the area meet your needs Living in the Bathurst region gives you a sense of living in a	0	0	0	0	0	0
community	0	0	0	0	0	0
There is a good range of community groups and support						
networks for residents	0	0	0	0	0	0
The cost of living in the Bathurst region is affordable for you. The community in Bathurst region is harmonious, cohesive.	0	0	0	0	0	0
and inclusive	0	0	0	0	0	0
There is a good range of opportunities for cultural and artistic		_	_	_	_	_
activities and expression	0	0	0	0	0	0
Planning and Decision Making						
		ngly			ngly	
	disa 1	gree 2	3	4	gree 5	DK
		-	3	4	9	DK
Council adequately considers community concerns and views in making decisions	0	0	0	0	0	0
Council plans well to help secure the community's long term	0	0	0	0	0	0
future	0	0	О	Ο	0	0
Economic Development Growth						
	Stroi	ngly		Stro	ngly	
		gree			gree	
	1	2	3	4	5	DK
l'Ianning for local economic growth and development is		_	_	_	_	_
adequate The Bathurst Regional Council supports a variety of businesses	0	0	0	0	0	0
me number regional Council supports a vallety of businesses	0	O	0	0	0	0

Q9.	Thinking of the quality of services, facilities and infrastructure in your local area, how supportive
	would you be to pay more via rates and charges to support better: Prompt

	Not at al supportiv			5	Very upportive
	ï	2	3	4	5
Services	0	O	O	O	O
Facilities	0	0	0	0	0
Infrastructure	0	0	0	0	0

PART D - Future Planning

Q10a. In order to develop a delivery program that addresses current community needs and future community goals, Council is looking to understand what the community perceives to be the priority areas for the local area. I will read out a list of different topic areas and would like you to nominate the ones you think should be prioritised by Council, you can say as many or a few as you like? Prompt RANDOMISE PILLARS

Q10b. Do you believe Council's level of investment (i.e. resourcing/financial) into that area should be?

Community	Priority		nvestmer	ıt .
		More	Same	Less
Community services	O	0	O	0
Place making/Community place	0	0	0	0
Arts/Cultural development	0	0	O	0
Library services	0	O	O	O
Economy	Priority	1	nvestmer	nt
		More	Same	Loss
Fconomic development	О	0	O	0
lourism and visitor services	O	0	O	0
<u>Environment</u>	Priority		nvestmer	nt
		More	Same	Less
Natural resource management	0	0	0	0
Waste management	0	0	0	0
Strategic land use planning	0	0	0	0
Infrastructure	Priority		nvestmer	nt
		More	Same	Less
Stormwater and drainage	0	0	0	0

		ring generally about intrastructure, such as roads, bridges and drainage.
	and	scale of 1 to 5 where 1 means you prefer to see Council focus more on providing new assets 5 means you would prefer for Council to focus more on maintaining current assets, how would rate your position on this area?
	y00 i	ale you position on this died i
	0	1 – Focus more on providing new assets
	0	2
	0	3
	0	4
	0	5 – Focus more on maintaining current assets
Q11b.	Think	ring generally about facilities, such as recreation facilities.
	focu	scale of 1 to 5 where 1 means you prefer to see Council focus more on providing the munity fewer centralised higher quality facilities and 5 means you would prefer for Council to s on providing the community a greater number of more basic facilities, how would you rate position on this area?
	0	1 - Focus more on providing the fewer centralised higher quality facilities
	0	2
	0	3
	0	4
	O	5 Focus on providing a greater number of more basic facilities
Section	n E – [Demographic & Profiling Questions
Q12a.	Pleas	se stop me when I read out your age group: Prompt
	0	18-34
	0	18 - 34 35 - 49
	0	35 – 49
Q12b.	000	35 – 49 50 64
Q12b.	000	35 – 49 50 64 65 years and over the following best describes the dwelling where you are currently living? Prompt
Q12b.	O O Whice	35 – 49 50 64 65 years and over
	Whice	35 – 49 50 64 65 years and over the following best describes the dwelling where you are currently living? Prompt I/We own/are currently buying this property
	Whice	35 – 49 50 64 65 years and over th of the following best describes the dwelling where you are currently living? Prompt I/We own/are currently buying this property I/We currently rent this property
	Whice	35 – 49 50 64 65 years and over th of the following best describes the dwelling where you are currently living? Prompt I/We own/are currently buying this property I/We currently rent this property long have you lived in the Bathurst area? Prompt
	Whice	35 – 49 50 64 65 years and over th of the following best describes the dwelling where you are currently living? Prompt I/We own/are currently buying this property I/We currently rent this property long have you lived in the Bathurst area? Prompt Less than 2 years
	Whice	35 – 49 50 64 65 years and over th of the following best describes the dwelling where you are currently living? Prompt I/We own/are currently buying this property I/We currently rent this property long have you lived in the Bathurst area? Prompt Less than 2 years 2 – 5 years
	Whice	35 – 49 50 64 65 years and over th of the following best describes the dwelling where you are currently living? Prompt I/We own/are currently buying this property I/We currently rent this property long have you lived in the Bathurst area? Prompt Less than 2 years 2 – 5 years 6 10 years
Q12c.	Whice	35 – 49 50 64 65 years and over th of the following best describes the dwelling where you are currently living? Prompt I/We own/are currently buying this property I/We currently rent this property long have you lived in the Bathurst area? Prompt Less than 2 years 2 – 5 years 6 10 years 11 – 20 years
Q12c.	Whice	35 – 49 50 64 65 years and over th of the following best describes the dwelling where you are currently living? Prompt I/We own/are currently buying this property I/We currently rent this property long have you lived in the Bathurst area? Prompt Less than 2 years 2 – 5 years 6 10 years 11 – 20 years More than 20 years

As a participant in this research, you may be invited to participate in further community consultation, such as focus groups, about specific issues.

At this stage we are developing a register of interest for future consultations.

Q13a.	Would you be interested in registering your interest?		
	0	Yes No	(If no, go to end)
Q13b.	May I please confirm your contact details?		

Surname..... Telephone.....

Thank you for your time and assistance. This market research is carried out in compliance with the Privacy Act, and the information you provided will be used only for research purposes. Just to remind you, I am calling from Micromex Research on behalf of Bathurst Regional Council (if respondent wants our number, it is - Council Contact is Therese Ryan, Manager Corporate Communication on (02) 6333 6111.

The information contained herein is believed to be reliable and accurate, however, no guarantee is given as to its accuracy and reliability, and no responsibility or liability for any information, opinions or commentary contained herein, or for any consequences of its use, will be accepted by Micromex Research, or by any person involved in the preparation of this report.

